

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the matter of the application of :

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and
Servicing Agreements and Indenture Trustee under various Indentures),
BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P.
(intervenor), Maiden Lane, LLC (intervenor), Maiden Lane II, LLC (intervenor),
Maiden Lane III, LLC (intervenor), Metropolitan Life Insurance Company
(intervenor), Trust Company of the West and affiliated companies controlled by
The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited
(intervenor), Pacific Investment Management Company LLC (intervenor),
Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and
Annuity Association of America (intervenor), Invesco Advisers, Inc. (intervenor),
Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg
(intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING
Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment
Management LLC (intervenor), New York Life Investment Management LLC
(intervenor), Nationwide Mutual Insurance Company and its affiliated companies
(intervenor), AEGON USA Investment Management LLC, authorized signatory
for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland
Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life
Insurance Company, Transamerica Advisors Life Insurance Company, AEGON
Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc.,
Transamerica Financial Life Insurance Company, Stonebridge Life insurance
Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal
Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor),
Prudential Investment Management, Inc. (intervenor), and Western Asset
Management Company (intervenor),

Index No. 651786/2011
Kapnick, J.

Petitioner,

-against-

[VARIOUS PROPOSED INTERVENORS]

Respondents,

for an order, pursuant to CPLR § 7701, seeking judicial instructions and approval
of a proposed settlement.
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**THE BANK OF NEW YORK MELLON'S RESPONSE TO
KNIGHTS OF COLUMBUS' PETITION TO INTERVENE**

Petitioner The Bank of New York Mellon (“BNY Mellon” or “Trustee”) submits this response to the Petition To Intervene, dated August 20, 2011, filed by Knights of Columbus (“Knights”).

The Trustee takes no position with respect to the Knights’ request to intervene as respondents. The Trustee will respond to the objections raised by Knights at the appropriate time and in accordance with the Court’s June 29, 2011 order.

Dated: New York, New York
August 25, 2011

MAYER BROWN LLP

By: 
Matthew D. Ingber
Jason H. P. Kravitt

1675 Broadway
New York, New York 10019
(212) 506-2500

DECHERT LLP
Hector Gonzalez
James M. McGuire
1095 Avenue of the Americas
New York, New York 10036
(212) 698-3500

*Attorneys for Petitioner
The Bank of New York Mellon*