

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK**

In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Maiden Lane II, LLC (intervenor), Maiden Lane III, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor), Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisers, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), New York Life Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor)

Index No.
651786/2011

Assigned to:
Kapnick, J.

**STIPULATION
TO ADJOURN
RETURN
DATE ON
ATTORNEY
GENERAL'S
MOTION TO
INTERVENE**

Petitioner,

for an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

WIHEREAS, counsel for Proposed Intervenor Counter-Plaintiff, Eric T.

Schneiderman, Attorney General of the State of New York (the "Attorney General"), and Petitioner The Bank of New York Mellon ("BNYM"), have agreed to adjourn the return date of the Attorney General's Motion to Intervene in the above-captioned action, currently scheduled to take place on August 23, 2011 at 9:30 a.m.;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned attorneys for the Attorney General and BNYM, that the return date of the Attorney General's Motion to Intervene is adjourned to September 7, 2011, at 9:30 a.m.

M.F.
MJ

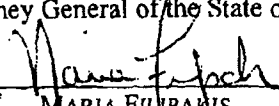
IT IS FURTHER STIPULATED AND AGREED that the Attorney General's reply papers to BNYM's Opposition To The Motion To Intervene By Eric T. Schneiderman, Attorney General Of The State Of New York, and in further support of the Attorney General's Motion to Intervene, shall be served on September 6, 2011.

IT IS FURTHER STIPULATED AND AGREED that electronic, facsimile, or PDF signatures shall be deemed to be original signatures, and that this stipulation may be executed in counterparts and delivered by facsimile or electronic mail.

Dated: August 18, 2011
New York, New York

ERIC T. SCHNEIDERMAN
Attorney General of the State of New York

By: _____


MARIA FILIPARIS

Special Deputy Attorney General
120 Broadway, 23rd Floor
New York, New York 10271
(212) 416-8493

Counsel for Proposed Intervenor Counter-Plaintiff

Dated: August ¹⁹, 2011
New York, New York

MAYER BROWN LLP

By: _____


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Counsel for Petitioner The Bank of New York Mellon