

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Maiden Lane II, LLC (intervenor), Maiden Lane III, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor), Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisers, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), New York Life Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor)

Petitioner,

for an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

Index No.
651786/2011

Assigned to:
Kapnick, J.

**STIPULATION
TO ADJOURN
RETURN
DATE ON
ATTORNEY
GENERAL'S
PETITION TO
INTERVENE**

WHEREAS, counsel for Proposed Intervenor, Joseph R. Biden, III, Attorney General of the State of Delaware (the "Attorney General"), and Petitioner The Bank of New York Mellon ("BNYM"), have agreed to adjourn the return date of the Attorney General's Petition to Intervene in the above-captioned action, currently scheduled to take place on August 23, 2011 at 9:30 a.m.;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned attorneys for the Attorney General and BNYM, that the return date of the Attorney General's Petition to Intervene is adjourned to September 6, 2011, at 9:30 a.m.

IT IS FURTHER STIPULATED AND AGREED that the Attorney General's reply paper to BNYM's Opposition to the Petition to Intervene By Joseph R. Biden, III, Attorney General of the State of Delaware, and in further support of the Attorney General's Petition to Intervene, shall be served on September 6, 2011.

IT IS FURTHER STIPULATED AND AGREED that electronic, facsimile or PDF signatures shall be deemed to be original signatures, and that this stipulation may be executed in counterparts and delivered by facsimile or electronic mail.

Dated: August 22, 2011
Wilmington, DE

JOSEPH R. BIDEN, III
Attorney General of the State of Delaware

By: 

Jeremy Eicher

Deputy Attorney General
820 N. French Street
Wilmington, DE 19801
(302) 577-8511

Counsel for Proposed Intervenor

Dated: August 22, 2011
New York, New York

MAYER BROWN, LLP

By: 

Matthew D. Ingber

1675 Broadway
New York, New York 10019
(212) 506-2380

*Counsel for Petitioner the Bank of New York
Mellon*