

SUPREME COURT OF THE STATE OF NEW YORK  
 COUNTY OF NEW YORK

-----X  
 In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (proposed intervenor), Kore Advisors, L.P. (proposed intervenor), Maiden Lane, LLC (proposed intervenor), Maiden Lane II, LLC (proposed intervenor), Maiden Lane III, LLC (proposed intervenor), Metropolitan Life Insurance Company (proposed intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (proposed intervenor), Neuberger Berman Europe Limited (proposed intervenor), Pacific Investment Management Company LLC (proposed intervenor), Goldman Sachs Asset Management, L.P. (proposed intervenor), Teachers Insurance and Annuity Association of America (proposed intervenor), Invesco Advisers, Inc. (proposed intervenor), Thrivent Financial for Lutherans (proposed intervenor), Landesbank Baden-Wuerttemberg (proposed intervenor), LBBW Asset Management (Ireland) plc, Dublin (proposed intervenor), ING Bank fsb (proposed intervenor), ING Capital LLC (proposed intervenor), ING Investment Management LLC (proposed intervenor), New York Life Investment Management LLC (proposed intervenor), Nationwide Mutual Insurance Company and its affiliated companies (proposed intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life insurance Company, and Western Reserve Life Assurance Co. of Ohio, Federal Home Loan Bank of Atlanta (proposed intervenor), Bayerische Landesbank (proposed intervenor), Prudential Investment Management, Inc. (proposed intervenor), Western Asset Management Company (proposed intervenor)

Index No. 651786/11

**ORDER ADMITTING  
COUNSEL PRO HAC VICE**

Assigned to:  
 Kapnick, J.

Petitioner,

for an order, pursuant to CPLR § 7701, seeking judicial instructions and approval of a proposed settlement.

-----X  
 Upon the consent of Petitioner, The Bank of New York Mellon (as Trustee), pursuant to stipulation dated June 29, 2011, the affirmation of Kenneth E. Warner, Esq., attorney for proposed intervenor "Institutional Investors," affirmed to June 29, 2011, the affidavits of Kathy D. Patrick, Robert J. Madden and Scott A. Humphries, Esqs., of Gibbs & Bruns, LLP, Houston,

Texas, national counsel for the Institutional Investors, sworn to June 29, 2011, and the  
Certificates of Good Standing, dated June 20, 2011, attached to those affidavits, it is hereby

ORDERED, that pursuant to 22 NYCRR 520.11(a)(1) and 22 NYCRR 602.2(a),

Kathy D. Patrick  
Robert J. Madden  
Scott A. Humphries

of the firm of

Gibbs & Bruns, LLP  
1100 Louisiana, Suite 5300  
Houston, Texas 77002  
Phone: (713) 650-8805

are admitted to practice *pro hac vice* as counsel for proposed intervenor Institutional Investors,  
together with Warner Partners, P.C., in the above captioned matter.

Dated: June \_\_, 2011

(continued on next page)

ENTER

J.S.C

All pleadings, briefs and other papers filed with the court shall be signed by the attorney of record, who shall be held responsible for such papers and for the conduct of this action; and it is further

ORDERED that pursuant to Section 520.11 of the Rules of the Court of Appeals and Section 602.2 of the Rules of the Appellate Division, First Department, the attorneys hereby admitted *pro hac vice* shall abide by the standards of professional conduct imposed upon members of the New York Bar, including the Rules of the Courts governing the conduct of attorneys and the Rules of Professional Conduct; and it is further

ORDERED that the attorneys hereby admitted *pro hac vice* shall be subject to the jurisdiction of the courts of the State of New York with respect to any acts occurring during the course of their participation in this matter; and it is further

ORDERED that said counsel shall notify the court immediately of any matter or event in this or any other jurisdiction which affects their standing as a member of the Bar.

This constitutes the order of this Court.

Dated: July 5, 2011



BARBARA R. KAPNICK

J.S.C.

**BARBARA R. KAPNICK**  
J.S.C.