

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Maiden Lane II, LLC (intervenor), Maiden Lane III, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor), Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisers, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank BadenWuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), New York Life Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor),

Petitioners,

for an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

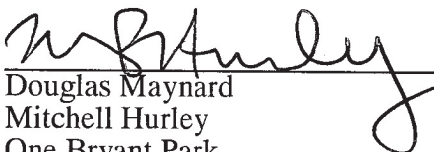
**NOTICE OF
OBJECTION**

PLEASE TAKE NOTICE that, pursuant to this Court's initial order (the "Initial Order") dated June 29, 2011 (Mot. Seq. No. 001) as modified by order dated August 5, 2011 (together with the Initial Order, the "Order"), Stone Creek LLC ("Stone Creek"), investment advisor and authorized agent for six investment funds (the "Funds") that are Potentially

Interested Persons (as that term is used in the Order), by its undersigned counsel, hereby appears and objects to the Settlement (as that term is used in the Order) on behalf of the Funds. The reason for the Funds' objection is that the Funds do not have enough information to evaluate the Settlement. By filing this objection on behalf of the Funds, Stone Creek reserves all of the Funds' rights, including but not limited to the Funds' rights to supplement or withdraw this objection, to seek and participate in discovery, to move to intervene in this proceeding, and to be heard at the September 16, 2011 hearing referred to in the Order and any other hearings or proceedings that may be had herein.

Dated: New York, New York
August 30, 2011

AKIN GUMP STRAUSS HAUER & FELD LLP

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