

SUPREME COURT FOR THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON,
(as Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under various
Indentures),

Petitioner,

for an order, pursuant to CPLR § 7701, seeking judicial
instructions and approval of a proposed settlement.

Index No. 651786/11

**NOTICE OF INTENT
TO APPEAR**

Assigned to:
Kapnick, J.

Pursuant to the Order to Show Cause issued by the Court on June 29, 2011, Clayhill Investors LLC (“Clayhill”) hereby gives notice of its intention to appear by its below designated counsel at any hearing regarding the settlement of the above action, to advance those arguments set forth in its accompanying Objection to Settlement on behalf of Clayhill Investors LLC.

Dated: New York, NY
August 30, 2011

THEGRANTLAWFIRM, PLLC
Attorneys for Clayhill Investors LLC

/s/ Lynda J. Grant

Lynda J. Grant (1848282)

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CERTIFICATE OF SERVICE

This is to certify that on the 30th day of August 2011, a true and correct copy of the above and foregoing instrument was properly forwarded to the following counsel of record as indicated below.

Regular First Class Mail

Mayer Brown LLP
Attn: Matthew D. Ingber
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New York, New York 10019
Counsel for Petitioner

/s/ Lynda J. Grant
Lynda J. Grant (1848282)