

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under
various Pooling and Servicing Agreements and Indenture Trustee
under various Indentures), et al.,

Petitioners,

-against-

WALNUT PLACE LLC, et al.,

Intervenor-Respondents.

11 Civ. 5988 (WHP)

ECF Case

**RULE 7.1 DISCLOSURE
STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for proposed intervenor-respondents Triaxx Prime CDO 2006-1, Ltd., Triaxx Prime CDO 2006-2, Ltd., and Triaxx Pime CDO 2007-1, Ltd. (together, the "Triaxx Respondents") certifies that (1) none of the Triaxx Respondents has a parent corporation, and (2) no publicly held corporation owns ten percent or more of any of the Triaxx Respondents' stock.

Dated: New York, New York
September 19, 2011

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