

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In the matter of the application of

THE BANK OF NEW YORK MELLON (as
Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under various
Indentures), *et al.*,

Petitioners,

-against-

WALNUT PLACE LLC, *et al.*,

Respondents.

Case No. 11-CV-5988 (WHP)

**CORPORATE DISCLOSURE STATEMENT OF
KNIGHTS OF COLUMBUS**

The Knights of Columbus, through its undersigned counsel and pursuant to Federal Rule of Civil Procedure 7.1, files this corporate disclosure statement and states as follows:

The Knights of Columbus is a fraternal benefit society organized and existing under the laws of the State of Connecticut. Plaintiff's principal place of business is 1 Columbus Plaza, New Haven, Connecticut, 06510. The Knights of Columbus has no parent corporation, nor does any publicly held corporation own 10 percent or more of its stock.

DATED: New York
September 13, 2011

Respectfully submitted:

/s Peter N. Tsapatsaris
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