

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In the matter of the application of

THE BANK OF NEW YORK MELLON (as
Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under various
Indentures), *et al.*,

Petitioners,

-against-

WALNUT PLACE LLC, *et al.*,

Respondents.

Case No. 11-CV-5988 (WHP)

**NOTICE OF APPEARANCE OF
KNIGHTS OF COLUMBUS**

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that the undersigned enters an appearance as counsel of record for the Knights of Columbus in the above-captioned action and requests that copies of all papers in this action be served upon me at the address set forth below. I certify that I am admitted to practice before this Court.

DATED: New York
September 13, 2011

Respectfully submitted:

/s Peter N. Tsapatsaris
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