

Exhibit 112
to
Affidavit of Daniel M. Reilly
in Support of Joint Memorandum of
Law in Opposition to Proposed Settlement

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: IA PART 39

In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures),

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786-2011

Assigned to: Kapnick, J.

**THE INSTITUTIONAL INVESTORS' RESPONSES AND OBJECTIONS TO
THE STEERING COMMITTEE'S FIRST SET OF INTERROGATORIES**

Pursuant to CPLR Rule 3133, the Institutional Investors provide the following responses and objections to the Steering Committee's First Set of Interrogatories to Institutional Investor Petitioners, dated August 7, 2012.

Interrogatory No. 1

For each Covered Trust in which, as of the date of your responses hereto, you own certificates on your own behalf, rather than on behalf of a customer or other beneficial owner, identify: (a) the CUSIP of your certificates, sufficient to identify the tranche; (b) the name of the issuing trust; (c) for each such CUSIP, the notional amount of the certificates and the percentage of the entire tranche that such notional amount represents; (d) for each such CUSIP, the unpaid principal balance as of the date of your responses; (e) for each such CUSIP, the date(s) on which you purchased the amount you currently hold and the prices you paid.

Response and Objections to Interrogatory No. 1

Subject to, and without waiving the objections stated below, each Institutional Investor who owns certificates for its own account in one or more the Covered Trusts hereby provides the following responsive information, for each such certificate, in the spreadsheet attached hereto as Exhibit A: (i) the CUSIP of each certificate; (ii) the name of the issuing trust of each certificate; (iii) the notional amount of each certificate (for interest only certificates, a notional amount will be reported; for all other certificates, an original principal balance will be reported); and (iv) the unpaid principal balance for each certificate (with the exception of interest only certificates for which there is no unpaid principal balance) as of the date stated on the spreadsheet. The information contained in Exhibit A is verified, separately by each Institutional Investor solely for purposes of the information provided by its institution, by the verifications attached here to as

Exhibit B. The information contained in Exhibit A is proprietary and confidential, and for this reason, it has been designated Confidential--Attorneys' Eyes Only under the Protective Order entered on June 14, 2012 in this case.

Each Institutional Investor who owns certificates for its own account in one or more the Covered Trusts asserts the following objections to this interrogatory: (i) the request for purchase date and purchase price information for each holding calls for information that is irrelevant, and not reasonable calculated to lead to the discovery of admissible evidence, and is confidential and proprietary information; (ii) the request for a calculation of the percentage of a tranche that any particular holding constitutes is overly broad and unduly burdensome in that, following the disclosure of the information in the spreadsheet attached as Exhibit A, the Steering Committee will have all of the information necessary, combined with publicly available information, to perform this calculation for itself; and (iii) the request that unpaid principal balances for each holding be stated as of the date of this response is overly burdensome and unreasonable, particularly given that the Steering Committee can determine, for itself, the unpaid principal balance of each holding based upon information contained in publicly available databases such as Bloomberg. Holdings will be stated for each institution as of the date stated in the spreadsheet attached as Exhibit A.

Interrogatory No. 2

For each Covered Trust in which, as of the date of your responses hereto, you hold the voting rights for any certificate on behalf of a customer or other beneficial owner, identify: (a) the name of each customer or beneficial owner; (b) the CUSIP of the certificates you hold on behalf of such customer or other beneficial owner, sufficient to identify the tranche; (c) the name of the issuing trust; (d) for each such CUSIP, the notional amount of the certificates and the percentage of the entire tranche that such notional amount represents; (e) for each such CUSIP, the unpaid principal balance as of the date of your responses; (f) for each such CUSIP, the date(s) on which the customer or other beneficial owner purchased the amount you currently hold and the prices the customer or other beneficial owner paid.

Response and Objections to Interrogatory No. 2

Subject to, and without waiving the objections stated below, each Institutional Investor who has appeared in this action on behalf of a customer, client, or managed account, which is the beneficial owner of securities in one or more of the Covered Trusts, hereby provides the following responsive information, for each such certificate, in the spreadsheet attached hereto as Exhibit A: (i) the CUSIP of each certificate; (ii) the name of the issuing trust of each certificate; (iii) the notional amount of each certificate (for interest only certificates, a notional amount will be reported; for all other certificates, an original principal balance will be reported); and (iv) the unpaid principal balance for each certificate as of the date stated on the spreadsheet. The information contained in Exhibit A is verified, separately by each Institutional Investor solely for purposes of the information provided by its institution, by the verifications attached here to as Exhibit B. The information contained in Exhibit A is proprietary and confidential, and for this

reason, it has been designated Confidential--Attorneys' Eyes Only under the Protective Order entered on June 14, 2012 in this case.

Each Institutional Investor who has appeared in this action on behalf of a customer, client, or managed account, which is the beneficial owner of securities in one or more of the Covered Trusts, asserts the following objections to this interrogatory: (i) the request for the name of each customer or beneficial owner calls for information that is irrelevant, and not reasonable calculated to lead to the discovery of admissible evidence, and is confidential and proprietary information; (ii) the request for purchase date and purchase price information for each holding calls for information that is irrelevant, and not reasonable calculated to lead to the discovery of admissible evidence, and calls for confidential and proprietary information; (iii) the request for a calculation of the percentage of a tranche that any particular holding constitutes is overly broad and unduly burdensome in that, following the disclosure of the information in the spreadsheet attached as Exhibit A, the Steering Committee will have all of the information necessary, combined with publicly available information, to perform this calculation for itself; and (iv) the request that unpaid principal balances for each holding be stated as of the date of this response is overly burdensome and unreasonable, particularly given that the Steering Committee can determine, for itself, the unpaid principal balance of each holding based upon information contained in publicly available databases such as Bloomberg. Holdings will be stated for each institution as of the date stated in the spreadsheet attached as Exhibit A.

Dated: New York, New York
August 27, 2012

WARNER PARTNERS, P.C.

By: /s/ Kenneth E. Warner
Kenneth E. Warner
950 Third Avenue, 32nd Floor
New York, New York 10022
Phone: (212) 593-8000

GIBBS & BRUNS LLP
Kathy D. Patrick (*pro hac vice*)
Robert J. Madden (*pro hac vice*)
Scott A. Humphries (*pro hac vice*)
Kate Kaufmann Shih
1100 Louisiana, Suite 5300
Houston, Texas 77002
Phone: (713) 650-8805

Attorneys for Intervenor-Petitioners, BlackRock Financial Management Inc., Kore Advisors, L.P., Maiden Lane, LLC, Maiden Lane II, LLC, Maiden Lane III, LLC, Metropolitan Life Insurance Company, Trust Company of the West and affiliated

companies controlled by The TCW Group, Inc., Neuberger Berman Europe Limited, PIMCO Investment Management Company LLC, Goldman Sachs Asset Management, L.P., as adviser to its funds and accounts, Teachers Insurance and Annuity Association of America, Invesco Advisers, Inc., Thrivent Financial for Lutherans, Landesbank Baden-Wuerttemberg, LBBW Asset Management (Ireland) plc, Dublin, ING Bank N.V., ING Capital LLC, ING Investment Management LLC, New York Life Investment Management LLC, as investment manager, Nationwide Mutual Insurance Company and its affiliated companies, AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc.; Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio, Federal Home Loan Bank of Atlanta, Bayerische Landesbank, Prudential Investment Management, Inc., and Western Asset Management Company