

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), et al.,

Petitioners,

-against-

WALNUT PLACE LLC, et al.,

Respondents,

For an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

Case No. 11 Civ. 5988 (WHP)
ECF Case

**CORPORATE DISCLOSURE STATEMENT PURSUANT TO
FEDERAL RULE OF CIVIL PROCEDURE 7.1**

Proposed Intervenor-Respondent Commonwealth Advisors, Inc. (“Respondent”) certifies by and through its undersigned counsel of record that:

1. Respondent has no parent corporation.
2. No publicly held company directly or indirectly owns, controls, or holds ten percent or more of Respondent’s stock.

Dated: New York, New York
September 12, 2011

SHER LLP

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