

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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THE BANK OF NEW YORK MELLON, et al, :
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Plaintiffs, :
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-against- :
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WALNUT PLACE LLC, et al. :
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Defendant. :
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Case No. 11-cv-05988
Assigned to: Hon. William H. Pauly III
**INTERVENORS' RULE 7.1
DISCLOSURE STATEMENT**

INTERVENORS' DISCLOSURES PURSUANT TO RULE 7.1

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record for intervenors American International Group, Inc., AIG Securities Lending Corporation, American General Assurance Company, American General Life and Accident Insurance Company, American General Life Insurance Company, American General Life Insurance Company of Delaware, American Home Assurance Company, Chartis Property Casualty Company, Chartis Select Insurance Company, Chartis Specialty Insurance Company, Commerce and Industry Insurance Company, First SunAmerica Life Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company of Pittsburgh, Pa., New Hampshire Insurance Company, SunAmerica Annuity and Life Assurance Company, SunAmerica Life Insurance Company, The Insurance Company of the State of Pennsylvania, The United States Life Insurance Company in the City of New York, The Variable Annuity Life Insurance Company, and Western National Life Insurance Company states the following:

American International Group, Inc. ("AIG") has no parent corporation, nor does any publicly held corporation own 10 percent or more of its stock.

AIG Securities Lending Corporation is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

American General Assurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

American General Life and Accident Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

American General Life Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

American General Life Insurance Company of Delaware offers is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

American Home Assurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Chartis Property Casualty Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Chartis Select Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Chartis Specialty Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Commerce and Industry Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

First SunAmerica Life Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Lexington Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

National Union Fire Insurance Company of Pittsburgh, Pa. is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

New Hampshire Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

SunAmerica Annuity and Life Assurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

SunAmerica Life Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

The Insurance Company of the State of Pennsylvania is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

The United States Life Insurance Company in the City of New York is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

The Variable Annuity Life Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Western National Life Insurance Company is an indirect, wholly-owned subsidiary of AIG. Other than AIG, no publicly held corporation owns 10 percent or more of its stock.

Dated: September 2, 2011

Respectfully Submitted,

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CERTIFICATE OF SERVICE

This is to certify that on this 2nd day of September, 2011, a true and correct copy of the NTERVENORS' DISCLOSURES PURSUANT TO RULE 7.1 was served on the following counsel of record via ECF/Pacer.

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Dated: September 2, 2011

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