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March 14, 2013

**BY ELECTRONIC FILING**

The Honorable Barbara R. Kapnick  
Supreme Court of the State of New York  
60 Centre Street  
New York, New York 10007

**Matthew D. Ingber**  
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Re: *In re The Bank of New York Mellon*  
(Index No. 651786/2011)

Dear Justice Kapnick:

On behalf of The Bank of New York Mellon and the Institutional Investors, and pursuant to the Amended Scheduling Order dated February 26, 2013, we enclose copies of the following expert reports, redacted in accordance with the terms of the Protective Order:

- Expert Report of Phillip R. Burnaman;
- Expert Report of Professor Robert M. Daines;
- Expert Report of Daniel R. Fischel;
- Expert Report of Robert I. Landau; and
- Expert Report of Professor John H. Langbein.

We will separately deliver to the Court unredacted copies of these reports.

Respectfully,  
  
Matthew D. Ingber

Enclosures

cc: All counsel