

Mayer Brown LLP
1675 Broadway
New York, New York 10019-5820

Main Tel +1 212 506 2500
Main Fax +1 212 262 1910
www.mayerbrown.com

March 14, 2013

BY ELECTRONIC FILING

The Honorable Barbara R. Kapnick
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

Matthew D. Ingber
Direct Tel +1 212 506 2373
Direct Fax +1 212 849 5973
mingber@mayerbrown.com

Re: *In re The Bank of New York Mellon*
(Index No. 651786/2011)

Dear Justice Kapnick:

On behalf of The Bank of New York Mellon and the Institutional Investors, and pursuant to the Amended Scheduling Order dated February 26, 2013, we enclose copies of the following expert reports, redacted in accordance with the terms of the Protective Order:

- Expert Report of Phillip R. Burnaman;
- Expert Report of Professor Robert M. Daines;
- Expert Report of Daniel R. Fischel;
- Expert Report of Robert I. Landau; and
- Expert Report of Professor John H. Langbein.

We will separately deliver to the Court unredacted copies of these reports.

Respectfully,

Matthew D. Ingber

Enclosures

cc: All counsel