

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as
Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under various
Indentures) *et al.*,

Petitioners,

-against-

WALNUT PLACE LLC *et al.*,

Intervenor-Respondents.

2011-cv-5988(WHP)

**CORPORATE DISCLOSURE STATEMENT
OF THE BANK OF NEW YORK MELLON**

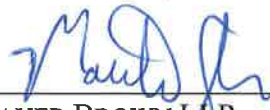
The Bank of New York Mellon (“BNY Mellon”), through its undersigned counsel and pursuant to Federal Rule of Civil Procedure 7.1, files this corporate disclosure statement identifying all of its publicly held parent corporations and all publicly held companies that directly or indirectly own, control, or hold, with power to vote, ten percent or more of BNY Mellon’s outstanding voting securities. Regarding the foregoing, BNY Mellon states as follows:

1. BNY Mellon is a wholly owned subsidiary of The Bank of New York Mellon Corp.
2. The Bank of New York Mellon Corp. is a corporation organized and existing under the laws of Delaware.
3. No publicly held company directly or indirectly owns, controls, or holds, with power to vote, ten percent or more of The Bank of New York Mellon Corp.’s outstanding securities.

4. The undersigned certifies that the foregoing is true and correct.

Dated: New York, New York
August 31, 2011

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