

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various
Pooling and Servicing Agreements and Indenture Trustee under
various Indentures), et al.,

Petitioners,

-against-

WALNUT PLACE LLC, et al.

Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions
and approval of a proposed settlement.

Case No. 11 CV 5988-WHP

Hon. William H. Pauley

ECF Case

**CORPORATE DISCLOSURE STATEMENT PURSUANT TO
FEDERAL RULE OF CIVIL PROCEDURE 7.1**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Respondent Federal Home
Bank of Indianapolis, by its undersigned counsel, certifies as follows:

1. Respondent has no parent corporation.
2. The following publicly held companies hold 10% or more of Respondent's stock:
 - (A) Flagstar Bancorp, Inc.; and
 - (B) Bank of America.

Dated: New York, NY
August 31, 2011

KELLER ROHRBACK L.L.P.

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