

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as
Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under various
Indentures) *et al.*,

Petitioners,

-against-

WALNUT PLACE LLC *et al.*,

Intervenor-Respondents.

Case No.: 2011-cv-5988 (WHP)

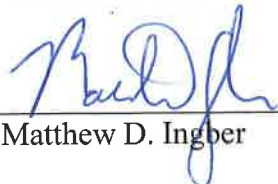
NOTICE OF APPEARANCE

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that I, Matthew D. Ingber of Mayer Brown LLP, hereby enter my appearance as counsel of record for Petitioner The Bank of New York Mellon in the above-captioned action, and request that copies of all papers in this action be served upon me at the address set forth below. I certify that I am admitted to practice before this Court.

DATED: New York, New York
August 31, 2011

MAYER BROWN LLP

By: 
Matthew D. Ingber

1675 Broadway
New York, New York 10019
(212) 506-2500
mingber@mayerbrown.com

*Attorneys for Petitioner
The Bank of New York Mellon*