

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various
Pooling and Servicing Agreements and Indenture Trustee under
various Indentures), et al.,

Petitioners,

-against-

WALNUT PLACE LLC, et al.

Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions
and approval of a proposed settlement.

Case No. 11 CV 5988-WHP

Hon. William H. Pauley

ECF Case

**CORPORATE DISCLOSURE STATEMENT PURSUANT TO
FEDERAL RULE OF CIVIL PROCEDURE 7.1**

Respondent FEDERAL HOME LOAN BANK OF CHICAGO certifies by and through
its undersigned counsel of record that:

1. Respondent has no parent corporation.
2. The following publicly held company holds 10% or more of Respondent's stock:
 - (A) BMO Harris Bank, N.A.

Dated: New York, NY

August 31, 2011

Respectfully submitted,

KELLER ROHRBACK L.L.P.

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