

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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: In the matter of the application of :
:

: THE BANK OF NEW YORK MELLON, (as Trustee under :
: various Pooling and Servicing Agreements and Indenture :
: Trustee under various Indentures) *et al.*, :

Case No.: 11-CV-5988 (WHP)

: Petitioners, :

NOTICE OF APPEARANCE

: -against- :

: WALNUT PLACE LLC *et al.*, :


: Intervenor-Respondents. :
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TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that I, Hector Gonzalez of DECHERT LLP, hereby enter my appearance as counsel of record for Petitioner The Bank of New York Mellon, in the above-captioned action, and request that copies of all papers in this action be served upon me at the address set forth below. I certify that I am admitted to practice before this Court.

Dated: New York, New York
August 31, 2011

DECHERT LLP

By: 
Hector Gonzalez

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*Attorneys for Petitioner
The Bank of New York Mellon*