

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

**ORDER TO ADMIT CLARE PENNINGTON PRO HAC VICE**

Upon the October 18, 2012 stipulated consent of the Petitioner The Bank of New York Mellon; the October 18, 2012 affirmation of Michael A. Rollin, attorney for intervenor-respondent AIG; the October 18, 2012 affidavit of Clare Pennington and the Certificate of Good Standing, dated October 16, 2012, attached to the affidavit, it is hereby

ORDERED, that pursuant to 22 NYCRR 520.11(a)(1) and 22 NYCRR 602.2(a), Clare Pennington of the firm of Reilly Pozner LLP, 1900 16<sup>th</sup> Street, Suite 1700, Denver, CO 80202, Phone: (303) 893-6100, is admitted to practice *pro hac vice* as counsel for AIG in the above captioned matter.

All pleadings, briefs and other papers filed with the court shall be signed by the attorney of record, who shall be held responsible for such papers and for the conduct of this action; and it is further

ORDERED that pursuant to Section 520.11 of the Rules of the Court of Appeals and Section 602.2 of the Rules of the Appellate Division, First Department, the attorney hereby admitted *pro hac vice* shall abide by the standards of professional conduct imposed upon

members of the New York Bar, including the Rules of the Courts governing the conduct of attorneys and the Rules of Professional Conduct; and it is further

ORDERED that the attorney hereby admitted *pro hac vice* shall be subject to the jurisdiction of the courts of the State of New York with respect to any acts occurring during the course of their participation in this matter; and it is further

ORDERED that said counsel shall notify the court immediately of any matter or event in this or any other jurisdiction which affects his standing as a member of the Bar.

This constitutes the Order of this Court.

Dated: October \_\_, 2012.

---

BARBARA R. KAPNICK

J.S.C.