

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), et al.,

Petitioners,

-against-

WALNUT PLACE LLC, et al.

Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

Case No. 11 CV 5988-WHP

Hon. William H. Pauley

ECF Case

NOTICE OF INTENTION TO APPEAR AND OBJECT TO PROPOSED SETTLEMENT

Respondents, the FEDERAL HOME LOAN BANKS OF BOSTON, CHICAGO, INDIANAPOLIS, PITTSBURGH, SAN FRANCISCO, and SEATTLE (collectively, the “Banks”) hereby file this written notice of intention to appear and object to the settlement between Bank of New York Mellon (the “Trustee”) and Bank of America Corporation, BAC Home Loans Servicing, LP f/k/a Countrywide Home Loans Servicing, LP, Countrywide Financial Corporation, and Countrywide Home Loans, Inc., (“Countrywide”) with respect to which the Trustee filed a petition in this court seeking judicial instructions and approval pursuant to Article 77 of the New York Civil Practice Law and Rules (“Art. 77 Proceedings”). The proposed settlement related to 530 securitization trusts created by Countrywide (the “Covered Trusts”).

The Banks purchased certificates issued by certain of the Covered Trusts as set forth previously in their motion to intervene in the Art. 77 Proceedings. The Banks do not have

sufficient information at this time to fully evaluate the settlement. By filing this written notice, the Banks are preserving any and all rights they may have with respect to the Art. 77 Proceedings, including the right to obtain discovery and to supplement this objection, and take any other appropriate actions, at the appropriate time.

Dated: New York, NY
August 30, 2011

Respectfully submitted,

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