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August 1, 2012

VIA FACSIMILE


Hon. Barbara R. Kapnick  
Supreme Court of the State of New York  
60 Centre Street, Room 555  
New York, NY 10007

**Re: *In the Application of the Bank of New York Mellon, et. al.***  
**(Index No. 651786/2011, Kapnick, J.)**

Dear Justice Kapnick,

Per the discussion at the June 14, 2012 hearing in the above captioned matter, enclosed please find a proposed protective order that has been agreed to by the State Attorneys General of Delaware and New York, counsel for The Bank of New York Mellon, and counsel for the Institutional Investors. The parties respectfully request that this Honorable Court enter the proposed order.

Respectfully submitted,

  
Gregory Strong  
Joseph Sensenbrenner  
Deputy Attorneys General  
Delaware Department of Justice

Enclosures

Cc: All counsel of record (via ecf)