

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures),

Petitioner,

-against-

WALNUT PLACE, ET AL.,

Intervenor-Respondents,

Index No. 651786/2011

Assigned to: Kapnick, J.

**AFFIRMATION OF
MICHAEL A. ROLLIN**

I, Michael A. Rollin, hereby affirm under the penalty of perjury that the following is true and correct:

1. I am a member of the Bar of the State of New York and of Reilly Pozner LLP, counsel for the AIG entities in this matter. I am familiar with the proceedings in this case and I make this affirmation in support of the Steering Committee’s Supplemental Memorandum of Law in Support of the Motion to Compel the Inside Institutional Investors’ Settlement Communications.

2. Attached as Exhibit 1, is a true and accurate copy of a pertinent excerpt from the Transcript of the May 8, 2012, Hearing before The Honorable Barbara R. Kapnick.

3. Attached as Exhibit 2, is a true and accurate copy of a pertinent excerpt from the Transcript of the September 21, 2011, Hearing before The Honorable William H. Pauley, III.

4. Attached as Exhibit 3, is a true and accurate copy of the Institutional Investors’ May 21, 2012 Privilege Log.

5. Attached as Exhibit 4, is a true and accurate copy of the Trustee's May 25, 2012 Privilege Log.

6. Attached as Exhibit 5, is a true and accurate copy of a pertinent excerpt from the Transcript of the April 24, 2012, Hearing before The Honorable Barbara R. Kapnick.

Affirmed this 18th day of July 2012

A handwritten signature in black ink, reading "Michael A. Rollin". The signature is written in a cursive style with a large, prominent initial 'M'.

Michael A. Rollin