

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures),

Petitioner,

-against-

WALNUT PLACE LLC, et al.,

Intervenor-Respondents,

Index No. 651786/2011

Assigned to: Kapnick, J.

**STIPULATION
REGARDING STATUS
OF INTERVENING
AND OBJECTING
PARTIES**

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned attorneys of record for the Steering Committee of Intervenor-Respondents and Objectors and the Petitioner the Bank of New York Mellon, that in order to clarify the parties that have (a) intervened as respondents in this proceeding, or (b) filed an objection, notice of intention to appear and object, or notice of conditional objection in this proceeding while the matter was pending either in state or federal court, the parties identified in Exhibit A to this stipulation shall be recognized as intervenor-respondents in this action, and the parties identified in Exhibit B to this stipulation will be recognized as having filed an objection, notice of intention to appear and object, or notice of conditional objection in this proceeding. Facsimile or photocopy signatures below are the equivalent of original signatures.

Dated: May 16, 2012

REILLY POZNER LLP

By: _____

Daniel Reilly
Michael Rollin
1900 Sixteenth St., Ste. 1700
Denver, Colorado 80202
Telephone: (303) 893-6100
Fax: (303) 893-1500
dreilly@rplaw.com
mrollin@rplaw.com

Attorneys for AIG Entities

GRAIS & ELLSWORTH LLP

By: _____

Owen L. Cyrulnik
David J. Grais
Leanne M. Wilson
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 755-0100
Fax: (212) 755-0052
ocyrulnik@graisellsworth.com
dgrais@graisellsworth.com
lwilson@graisellsworth.com

*Attorneys for Walnut Place and
Federal Home Loan Bank of San
Francisco*

MILLER & WRUBEL P.C.

By: _____

John G. Moon
Claire L. Huene
570 Lexington Avenue
New York, New York 10022
Telephone: (212) 336-3500
Fax: (212) 336-3555
jmoon@mw-law.com
chuene@mw-law.com

Attorneys for the Triaxx Entities

KELLER ROHRBACK LLP

By: _____

Derek W. Loeser
David J. Ko
1201 Third Avenue, Suite 3200
Seattle, Washington 98101
Telephone: (206) 623-1900
Fax: (206) 623-3384
dloeser@kellerrohrback.com
dko@kellerrohrback.com

Gary A. Gotto
3101 North Central Avenue
Phoenix, Arizona 85012
Telephone: (602) 248-0088
Fax: (602) 248-2822
ggotto@krplc.com

*Attorneys for Federal Home Loan Banks
of Boston, Chicago, and Indianapolis*

Dated: May 16, 2012

REILLY POZNER LLP

By: _____

Daniel Reilly
Michael Rollin
1900 Sixteenth St., Ste. 1700
Denver, Colorado 80202
Telephone: (303) 893-6100
Fax: (303) 893-1500
dreilly@rplaw.com
mrollin@rplaw.com

Attorneys for AIG Entities

GRAIS & ELLSWORTH LLP

By: _____

Owen L. Cyrulnik
David J. Grais
Leanne M. Wilson
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 755-0100
Fax: (212) 755-0052
ocyrulnik@graisellsworth.com
dgrais@graisellsworth.com
lwilson@graisellsworth.com

*Attorneys for Walnut Place and
Federal Home Loan Bank of San
Francisco*

MILLER & WRUBEL P.C.

By:  _____

John G. Moon
Claire L. Huene
570 Lexington Avenue
New York, New York 10022
Telephone: (212) 336-3500
Fax: (212) 336-3555
jmoon@mw-law.com
chuene@mw-law.com

Attorneys for the Triaxx Entities

KELLER ROHRBACK LLP

By: _____

Derek W. Loeser
David J. Ko
1201 Third Avenue, Suite 3200
Seattle, Washington 98101
Telephone: (206) 623-1900
Fax: (206) 623-3384
dloeser@kellerrohrback.com
dko@kellerrohrback.com

Gary A. Gotto
3101 North Central Avenue
Phoenix, Arizona 85012
Telephone: (602) 248-0088
Fax: (602) 248-2822
ggotto@krplc.com

*Attorneys for Federal Home Loan Banks
of Boston, Chicago, and Indianapolis*

Dated: May 16, 2012

REILLY POZNER LLP

By: _____

Daniel Reilly
Michael Rollin
1900 Sixteenth St., Ste. 1700
Denver, Colorado 80202
Telephone: (303) 893-6100
Fax: (303) 893-1500
dreilly@rplaw.com
mrollin@rplaw.com

Attorneys for AIG Entities

GRAIS & ELLSWORTH LLP

By: Leanne Wilson

Owen L. Cyrulnik
David J. Grais
Leanne M. Wilson
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 755-0100
Fax: (212) 755-0052
ocyrulnik@graisellsworth.com
dgrais@graisellsworth.com
lwilson@graisellsworth.com

*Attorneys for Walnut Place and
Federal Home Loan Bank of San
Francisco*

MILLER & WRUBEL P.C.

By: _____

John G. Moon
Claire L. Huene
570 Lexington Avenue
New York, New York 10022
Telephone: (212) 336-3500
Fax: (212) 336-3555
jmoon@mw-law.com
chuene@mw-law.com

Attorneys for the Triaxx Entities

KELLER ROHRBACK LLP

By: _____

Derek W. Loeser
David J. Ko
1201 Third Avenue, Suite 3200
Seattle, Washington 98101
Telephone: (206) 623-1900
Fax: (206) 623-3384
dloeser@kellerrohrback.com
dko@kellerrohrback.com

Gary A. Gotto
3101 North Central Avenue
Phoenix, Arizona 85012
Telephone: (602) 248-0088
Fax: (602) 248-2822
ggotto@krplc.com

*Attorneys for Federal Home Loan Banks
of Boston, Chicago, and Indianapolis*

Dated: May 16, 2012

REILLY POZNER LLP

By: _____

Daniel Reilly
Michael Rollin
1900 Sixteenth St., Ste. 1700
Denver, Colorado 80202
Telephone: (303) 893-6100
Fax: (303) 893-1500
dreilly@rplaw.com
mrollin@rplaw.com

Attorneys for AIG Entities

GRAIS & ELLSWORTH LLP

By: _____

Owen L. Cyrulnik
David J. Grais
Leanne M. Wilson
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 755-0100
Fax: (212) 755-0052
ocyrulnik@graisellsworth.com
dgrais@graisellsworth.com
lwilson@graisellsworth.com

*Attorneys for Walnut Place and
Federal Home Loan Bank of San
Francisco*

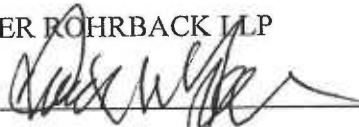
MILLER & WRUBEL P.C.

By: _____

John G. Moon
Claire L. Huene
570 Lexington Avenue
New York, New York 10022
Telephone: (212) 336-3500
Fax: (212) 336-3555
jmoon@mw-law.com
chuene@mw-law.com

Attorneys for the Triaxx Entities

KELLER ROHRBACK LLP

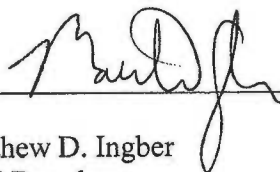
By:  _____

Derek W. Loeser
David J. Ko
1201 Third Avenue, Suite 3200
Seattle, Washington 98101
Telephone: (206) 623-1900
Fax: (206) 623-3384
dloeser@kellerrohrback.com
dko@kellerrohrback.com

Gary A. Gotto
3101 North Central Avenue
Phoenix, Arizona 85012
Telephone: (602) 248-0088
Fax: (602) 248-2822
ggotto@krplc.com

*Attorneys for Federal Home Loan Banks
of Boston, Chicago, and Indianapolis*

MAYER BROWN LLP

By:  _____

Matthew D. Ingber
1675 Broadway
New York, New York 10019
(212) 506-2500

Hector Gonzalez
DECHERT LLP
1095 Avenue of the Americas
New York, New York 10036
(212) 698-3500

*Attorneys for Petitioner
The Bank of New York Mellon*

Exhibit A

INTERVENOR-RESPONDENTS

Attorney Contact	Party
David J. Grais Owen L. Cyrulnik Leanne M. Wilson Grais & Ellsworth LLP 1211 Avenue of the Americas New York, NY 10036 212-755-0100 212-755-0052 (f) dgrais@graisellsworth.com ocyrulnik@graisellsworth.com lwilson@graisellsworth.com	Cranberry Park II LLC*
	Cranberry Park LLC*
	Federal Home Loan Bank of San Francisco*
	Federal Home Loan Bank of Seattle*
	TM1 Investors, LLC*
	Walnut Place II LLC*
	Walnut Place III LLC*
	Walnut Place IV LLC*
	Walnut Place IX LLC*
	Walnut Place LLC*
	Walnut Place V LLC*
	Walnut Place VI LLC*

	Walnut Place VII LLC*
	Walnut Place VIII LLC*
	Walnut Place X LLC*
	Walnut Place XI LLC*
Derek W. Loeser & Gary A. Gotto Keller Rohrback LLP 770 Broadway, Second Floor New York, NY 10003 206-623-1900 206-623-3384 (f) dloeser@kellerrohrback.com ggotto@krplc.com	Federal Home Loan Bank of Boston*
	Federal Home Loan Bank of Chicago*
	Federal Home Loan Bank of Indianapolis*
Thomas B. Hatch Bruce D. Manning Heather Y. Fong Robins, Kaplan Miller & Ciresi, L.L.P. 2800 LaSalle Plaza 800 LaSalle Ave. Minneapolis, MN 55402 612-349-8500 612-339-4181 tbhatch@rkmc.com bdmanning@rkmc.com hyfong@rkmc.com	Federal Home Loan Bank of Pittsburgh*
Beth A. Kaswan & Max Schwartz Scott & Scott LLP 500 Fifth Avenue, 40th Floor New York, NY 10110-4099 212-223-6444 212-223-6334 (f) bkaswan@scott-scott.com mschwartz@scott-scott.com	City of Grand Rapids General Retirement System*
	City of Grand Rapids Police and Fire Retirement System*
	Retirement Board of the Policeman's Annuity and Benefit Fund of the City Of Chicago*
	The Westmoreland County Employee Retirement System*

<p>David H. Wollmuth Steven S. Fitzgerald Wollmuth Maher & Deutsch, LLP 500 Fifth Ave. New York, NY 10110 212-382-3300 sfitzgerald@wmd-law.com</p>	Columbus Life Insurance Company*
	Fort Washington Investment Advisors, Inc. (on behalf of Fort Washington Active Fixed Income LLC)*
	Integrity Life Insurance Company*
	National Integrity Life Insurance Company*
	The Western and Southern Life Insurance Company*
	Western-Southern Life Assurance Company*
<p>John G. Moon Claire L. Huene Miller & Wrubel P.C. 570 Lexington Ave., 25th Floor New York, NY 10022 212-336-3500 212-336-3555 (f) jmoon@mw-law.com chuene@mw-law.com</p>	Triaxx Prime CDO 2006-1, Ltd.
	Triaxx Prime CDO 2006-2, Ltd.
	Triaxx Prime CDO 2007-1, Ltd.
<p>Daniel M. Reilly Michael A. Rollin Reilly Pozner LLP 1900 Sixteenth Street, Suite 1700 Denver, CO 303-893-6100 303-893-6110 (f) dreilly@rplaw.com mrollin@rplaw.com</p> <p>-----</p> <p>Michael B. Carlinsky Quinn Emanuel Urquhart & Sullivan, LLP 51 Madison Avenue, 22nd Floor New York, NY 10010 212.849.7000 212.849.7100 (f) michaelcarlinsky@quinnemanuel.com</p>	American General Assurance Company
	American General Life and Accident Insurance Company
	American General Life Insurance Company
	American General Life Insurance Company of Delaware
	American Home Assurance Company

American International Group, Inc.

American International Life Assurance Company
of New York

Chartis Property Casualty Company

Chartis Select Insurance Company

Commerce and Industry Insurance Company

First SunAmerica Life Insurance Company

Lexington Insurance Company

National Union Fire Insurance Company of
Pittsburgh, PA

New Hampshire Insurance Company

Sun America Life Insurance Company

SunAmerica Annuity and Life Assurance
Company

The Insurance Company of the State of
Pennsylvania

The United States Life Insurance Company in The
City of New York

	The Variable Annuity Life Insurance Company
	Western National Life Insurance Company
Jeffrey M. Eilender Bradley J. Nash Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 212-344-5400 212-344-7677 (f)	First Reliance Standard Life Insurance Company
	Liberty View LLC
	Platinum Underwriters Bermuda, Ltd.
	Platinum Underwriters Reinsurance, Inc.
	Reliance Standard Life Insurance Company
	Safety National Casualty Corporation
	Sun Life Insurance Company of Canada
Justin M. Sher Sher Tremonte LLP 41 Madison Avenue, 41st Floor New York, NY 10010 212-202-2600 212-202-4156 (f) jsher@shertremonte.com	CA Core Fixed Income Fund, LLC
	CA Core Fixed Income Fund, Ltd.
	CA High Yield Fund, LLC
	CA High Yield Fund, Ltd.

	Strategic Equity Fund, LLC
	Strategic Equity Fund, Ltd.
	Sand Spring Capital III Master Fund, LLC
<p>Talcott J. Franklin Martha Evans Dennis Taylor Talcott Franklin PC 208 N. Market Street, Suite 200 Dallas, Texas 75202 214-736-8730 877-577-1356 (f) tal@talcottfranklin.com martha@talcottfranklin.com dennis@talcottfranklin.com</p> <p>Peter N. Tsapatsaris 200 East 33rd Street 27th Floor, Suite D New York, NY 10016 646-490-7795 peter@pntlaw.com</p>	Knights of Columbus**

* This Court has already granted these parties' motions to intervene

** The Knights of Columbus' motion to intervene was pending in federal court when this case was remanded; the Bank of New York Mellon does not oppose the motion.

Exhibit B

**PARTIES WHO HAVE FILED AN OBJECTION, NOTICE OF INTENTION TO APPEAR AND OBJECT,
OR NOTICE OF CONDITIONAL OBJECTION**

Attorney Contact	Party
Sarah E. Lieber CIFG 850 Third Ave., 10th Floor New York, NY 10022 212-909-3939 s.lieber@cifg.com	CIFG Assurance North America, Inc.*
Jennifer F. Sherrill William B. Federman 10205 North Pennsylvania Avenue Oklahoma City, Oklahoma 73120 405-235-1560 405-239-2112 (f) jfs@federmanlaw.com wbf@federmanlaw.com	American Fidelity Assurance Company*
Donna H. Lieberman Scott Alan Ziluck Halperin Battaglia Raicht, LLP 555 Madison Avenue, 9th Floor New York, NY 10022-3301 212-765-9100 212-765-0964 (f) dlieberman@halperinlaw.net sziluck@halperinlaw.net	United States Debt Recovery VIII, LP*
	United States Debt Recovery X, LP*
Jason H. Alperstein Kopelowitz Ostrow Ferguson Weiselberg Keechl 200 SW 1st Avenue, Suite 1200 Fort Lauderdale, FL 33301 954-525-4100 954-525-4300 (f) alperstein@kolawyers.com	Bankers Insurance Company*
	Bankers Life Insurance Company*
	Bankers Specialty Insurance Company*
	First Community Insurance Company*
	Sterling Federal Bank, FSB*

<p>Roberto C. Quiñones-Rivera McConnell Valdés LLC 270 Muñoz Rivera Avenue Hato Rey, Puerto Rico 00918 787-759-9292 787-759-9225 (f) rcq@mcvpr.com</p>	<p>Oriental Bank and Trust*</p>
<p>Spencer A. Burkholz Thomas E. Egler Scott H. Saham Robbins Geller Rudman & Dowd LLP 655 West Broadway, Suite 1900 San Diego, CA 92101 Telephone: 619/231-1058 619/231-7423 (fax) spenceb@rgrdlaw.com tome@rgrdlaw.com scottss@rgrdlaw.com</p> <p>Andrew L. Zivitz Kimberly A. Justice Kessler Topaz Meltzer & Check, LLP 280 King of Prussia Road Radnor, PA 19087 Telephone: 610/667-7706 610/667-7056 (fax) azivitz@ktmc.com kjustice@ktmc.com</p>	<p>Maine State Retirement System*</p>
	<p>Pension Trust Fund for Operating Engineers*</p>
	<p>Vermont Pension Investment Committee*</p>
	<p>Washington State Plumbing and Pipefitting Pension Trust*</p>
<p>Talcott J. Franklin Martha Evans Dennis Taylor Talcott Franklin PC 208 N. Market Street, Suite 200 Dallas, Texas 75202 214-736-8730 877-577-1356 (f) tal@talcottfranklin.com martha@talcottfranklin.com dennis@talcottfranklin.com</p> <p>Peter N. Tsapatsaris 200 East 33rd Street 27th Floor, Suite D New York, NY 10016 646-490-7795 peter@pntlaw.com</p>	<p>American Equity Investment Life Insurance Company*</p>
	<p>American Equity Investment Life Insurance Company of New York*</p>
	<p>Amici Associates, LP*</p>
	<p>Amici Fund International Ltd.*</p>
	<p>Amici Qualified Associates*</p>

Blue Mountain Credit Alternatives Master Fund, LP*

Cedar Hill Capital Partners LLC*

Cedar Hill Mortgage Fund GP LLC*

Cedar Hill Mortgage Opportunity Master Fund LLP*

Declaration Management & Research LLC*

Doubleline Capital LP*

First Bank*

First Financial of Maryland Federal Credit Union*

First National Bank & Trust Co. of Rochelle, Illinois*

First National Banking Company*

First Penn-Pacific Life Insurance Company*

Kerndt Brothers Savings Bank*

Lea County State Bank*

LibreMax Capital LLC*

Lincoln Investment Solutions, Inc.*

Lincoln Life & Annuity Company of New York*

Lincoln National Reinsurance Company (Barbados) Limited*

LL Funds LLC*

Manichaeon Capital, LLC*

NCMIC Group, Inc.*

NCMIC Insurance Company*

NexBank, SSB*

Peoples Independent Bank*

Radian Asset Assurance Inc.*

Stone Creek LLC**

Taconic Capital Advisors LP*

	The Collectors' Fund LP*
	The Lincoln National Life Insurance Company*
	Thomaston Savings Bank*
	Valley National Bank*
Lynda J. Grant The Grant Law Firm PLLC 521 Fifth Avenue, 17th Floor New York, NY 10175 212-292-4441 212-292-4442 (f) lgrant@grantfirm.com	Clayhill Investors LLC*
Bertrand Sellier John C. Ohman Vandenberg & Feliu, LLP 60 East 42nd Street, 51st Floor New York, NY 10165 212-763-6800 212-763-6810 (f) bsellier@vanfeliu.com johman@vanfeliu.com	Goldman Sachs & Co. Securities Division*
	Pine River Fixed Income Master Fund Ltd*
	Pine River Master Fund Ltd*
	Silver Sands Fund LLC*
	Two Harbors Asset I LLC*
Steven S. Fitzgerald Wollmuth Maher & Deutsch, LLP 500 Fifth Ave. New York, NY 10110 212-382-3300 sfitzgerald@wmd-law.com	Mortgage Bond Portfolio LLC*

<p>Russell M. Yankwitt Kathy S. Marks Yankwitt & McGuire, LLP 140 Grand Street White Plains, NY 10601 914-686-1500 914-801-5930 (f) russell@yankwitt.com kathy@yankwitt.com</p>	<p>Good Hill Partners LP*</p>
<p>David A. Berger Allegaert Berger & Vogel LLP 111 Broadway, 20th Floor New York, New York 10006 212-571-0550 212-571-0555 (f) dberger@abv.com</p>	<p>Syncora Guarantee Inc.</p>
<p>David J. Grais Owen L. Cyrulnik Leanne M. Wilson Grais & Ellsworth LLP 1211 Avenue of the Americas New York, NY 10036 212-755-0100 212-755-0052 (f) dgrais@graisellsworth.com ocyrulnik@graisellsworth.com lwilson@graisellsworth.com</p>	<p>Federal Deposit Insurance Corporation</p>
	<p>RMBS Acquisition Co, LLC</p>
<p>Marc E. Kasowitz Mike Hanin Kasowitz, Benson, Torres & Friedman LLP 1633 Broadway New York, New York 10019 212-506-1700 Main 212-506-1800 (f) mkasowitz@kasowitz.com mhanin@kasowitz.com</p>	<p>Federal Housing Finance Agency as Conservator for the Federal National Mortgage Association and the Federal Home Loan Mortgage Corporation</p>
<p>Dirk Marschhausen Marschhausen & Fitzpatrick, P.C. 835 Old Country Road Westbury, NY 11590 516-747-8000 516-747-6439 (f) www.marschfitz.com</p>	<p>National Credit Union Administration Board as Liquidating Agent of US Central Federal Credit Union, Western Corp. Fed. Credit Union, Members United Corp. Fed. Credit Union, Southwest Corp. Fed. Credit Union, Constitution Corp. Fed. Credit Union</p>

Yoram Miller Michael I. Allen Shapiro Forman Allen & Sava LLP 380 Madison Avenue New York, NY 10017 212-972-4900 212-883-1941 (f) allen@sfa-law.com ymiller@sfa-law.com	Ballantyne Re Place
---	---------------------

* These parties filed their objections in this Court

** Peter N. Tsapatsaris LLC and Talcott Franklin P.C. filed a stipulation in federal court to be substituted as counsel for Stone Creek LLC in place of Akin Gump Strauss Hauer & Feld LLP. Doc. No. 87. That Stipulation had not yet been entered as an order at the time this case was remanded to state court.