

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various
Pooling and Servicing Agreements and Indenture Trustee under
various Indentures), et al.,

Petitioners,

-against-

FEDERAL HOME LOAN BANK OF BOSTON; FEDERAL
HOME LOAN BANK OF CHICAGO; FEDERAL HOME LOAN
BANK OF INDIANAPOLIS; FEDERAL HOME LOAN BANK
OF PITTSBURGH; FEDERAL HOME LOAN BANK OF SAN
FRANCISCO; and FEDERAL HOME LOAN BANK OF
SEATTLE (Intervenor-respondents),

Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions
and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

AFFIDAVIT OF DAVID J. KO

STATE OF WASHINGTON)
) ss:
COUNTY OF KING)

DAVID J. KO, being duly sworn, hereby deposes and says as follows:

1. I am an associate of the firm of Keller Rohrback, L.L.P., practicing in the firm's
Seattle office located at 1201 Third Avenue, Suite 3200, Seattle, Washington, 98101, and am
counsel for the Intervenor Federal Home Loan Banks of Boston, Chicago and Indianapolis
("FHLB") in this litigation. I am familiar with the proceedings in this case, have personal
knowledge of the facts set forth herein and make this affidavit in support of the application of
David S. Preminger, Esq. of Keller Rohrback's New York office, attorneys of record for FHLB,


to admit me as counsel pro hac vice to represent FHLB in this matter pursuant to 22 NYCRR 520.11(a)(1) and 22 NYCRR 602.2(a).

2. As evidenced by the attached Certificate of Good Standing, I am an active member in good standing of the State Bar of Washington having been admitted to practice law in Washington on November 17, 2006.

3. I am familiar with and agree to be bound by the standards of professional conduct imposed upon members of the New York bar, including the rules of court governing the conduct of attorneys and the Disciplinary Rules of the Code of Professional Responsibility. I acknowledge and agree that I shall be subject to the jurisdiction of the courts of the State of New York with respect to any acts occurring during the course of my participation in the matter.


4. There are no disciplinary proceedings pending against me in the State of Washington or in any other jurisdiction, nor have there ever been any such proceedings brought against me in any jurisdiction.

5. I have not previously been admitted pro hac vice in this Court.

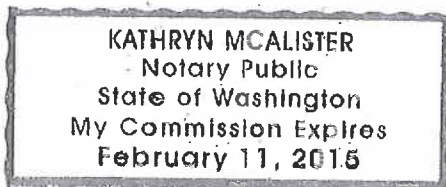


David J. Ko

Sworn to before me this
9th day of May, 2012.



Notary Public



IN THE SUPREME COURT OF THE STATE OF WASHINGTON

IN THE MATTER OF THE ADMISSION)

BAR NO. 38299)

OF)

**CERTIFICATE OF)
GOOD STANDING)**

DAVID KO)

TO PRACTICE IN THE COURTS OF THIS STATE)

I, Ronald R. Carpenter, Clerk of the Supreme Court of the State of Washington, hereby certify

DAVID KO

was regularly admitted to practice as an Attorney and Counselor at Law in the Supreme Court and all the Courts of the State of Washington on November 17, 2006, and is now and has continuously since that date been an attorney in good standing, with a current status of active.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of said Court this 2nd day of May, 2012.



A handwritten signature in black ink, appearing to read "Ronald R. Carpenter", is written over a horizontal line. The signature is stylized and cursive.

Ronald R. Carpenter
Supreme Court Clerk
Washington State Supreme Court