

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various  
Pooling and Servicing Agreements and Indenture Trustee under  
various Indentures),

Petitioner,

-against-

AMERICAN INTERNATIONAL GROUP, INC., AMERICAN  
GENERAL ASSURANCE COMPANY, AMERICAN GENERAL  
LIFE AND ACCIDENT INSURANCE COMPANY, AMERICAN  
GENERAL LIFE INSURANCE COMPANY, AMERICAN  
GENERAL LIFE INSURANCE COMPANY OF DELAWARE,  
AMERICAN HOME ASSURANCE COMPANY, AMERICAN  
INTERNATIONAL LIFE ASSURANCE COMPANY OF NEW  
YORK, CHARTIS PROPERTY CASUALTY COMPANY,  
CHARTIS SELECT INSURANCE COMPANY, COMMERCE AND  
INDUSTRY INSURANCE COMPANY, FIRST SUNAMERICA  
LIFE INSURANCE COMPANY, LEXINGTON INSURANCE  
COMPANY, NATIONAL UNION FIRE INSURANCE COMPANY  
OF PITTSBURGH, PA, NEW HAMPSHIRE INSURANCE  
COMPANY, SUNAMERICA ANNUITY AND LIFE ASSURANCE  
COMPANY, SUNAMERICA LIFE INSURANCE COMPANY, THE  
INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA,  
THE UNITED STATES LIFE INSURANCE COMPANY IN THE  
CITY OF NEW YORK, THE VARIABLE ANNUITY LIFE  
INSURANCE COMPANY, and WESTERN NATIONAL LIFE  
INSURANCE COMPANY (collectively "AIG"),

Intervenor-Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions and  
approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

**ORDER TO ADMIT  
DANIEL M. REILLY *PRO*  
*HAC VICE***

Upon the April 16, 2012 stipulated consent of the Petitioner The Bank of New York Mellon; the April 16, 2012 affirmation of Michael A. Rollin, attorney for intervenor-respondent AIG; the April 16, 2012 affidavit of Daniel M. Reilly and the Certificate of Good Standing, dated April 11, 2012, attached to the affidavit, it is hereby

ORDERED, that pursuant to 22 NYCRR 520.11(a)(1) and 22 NYCRR 602.2(a), Daniel M. Reilly of the firm of Reilly Pozner LLP, 1900 16<sup>th</sup> Street, Suite 1700, Denver, CO 80202,

Phone: (303) 893-6100, is admitted to practice *pro hac vice* as counsel for AIG in the above captioned matter.

All pleadings, briefs and other papers filed with the court shall be signed by the attorney of record, who shall be held responsible for such papers and for the conduct of this action; and it is further

ORDERED that pursuant to Section 520.11 of the Rules of the Court of Appeals and Section 602.2 of the Rules of the Appellate Division, First Department, the attorney hereby admitted *pro hac vice* shall abide by the standards of professional conduct imposed upon members of the New York Bar, including the Rules of the Courts governing the conduct of attorneys and the Rules of Professional Conduct; and it is further

ORDERED that the attorney hereby admitted *pro hac vice* shall be subject to the jurisdiction of the courts of the State of New York with respect to any acts occurring during the course of their participation in this matter; and it is further

ORDERED that said counsel shall notify the court immediately of any matter or event in this or any other jurisdiction which affects his standing as a member of the Bar.

This constitutes the Order of this Court.

Dated: April \_\_, 2012.

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BARBARA R. KAPNICK

J.S.C.