

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK**

In the matter of the application of

THE BANK OF NEW YORK MELLON (as
Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under various
Indentures), *et al.*,

Petitioners,

-against-

WALNUT PLACE LLC, *et al.*,

Intervenor-Respondents.

Index No.: 651786/2011

Assigned to Kapnick, J.

**UNOPPOSED STIPULATION
AND [PROPOSED] ORDER OF
SUBSTITUTION**

IT IS HEREBY STIPULATED AND ORDERED:

In order to more accurately reflect ownership of the certificates in the Trusts at issue in this action, the following parties are hereby substituted in place of Commonwealth Advisors, Inc. as Intervenor-Respondents in the above-captioned action: CA Core Fixed Income Fund, LLC; CA Core Fixed Income Fund, Ltd.; CA High Yield Fund, LLC; CA High Yield Fund, Ltd.; Strategic Equity Fund, LLC; Strategic Equity Fund, Ltd.; and Sand Spring Capital III Master Fund, LLC.

Dated: New York, New York
April 5, 2012

SHER TREMONTE LLP

By: /s/ Justin M. Sher
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Commonwealth Advisors, Inc., CA Core Fixed
Income Fund, LLC; CA Core Fixed Income Fund,
Ltd.; CA High Yield Fund, LLC; CA High Yield
Fund, Ltd.; Strategic Equity Fund, LLC; Strategic
Equity Fund, Ltd.; and Sand Spring Capital III
Master Fund, LLC*

SO ORDERED:

BARBARA R. KAPNICK, J.S.C.