



Daniel M. Reilly
Tel: 303-893-6100
dreilly@rplaw.com

March 20, 2012

Via E-Filing and Facsimile

The Honorable Barbara R. Kapnick
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

Re: *In re the Application of The Bank of New York Mellon*
(Index No. 651786/2011)

Dear Justice Kapnick:

Pursuant to the Court's instructions, we re-submit the proposed briefing schedule and include the corrected time for the upcoming hearing.

The parties in the above-captioned matter have conferred regarding a hearing date and briefing schedule. The parties are available for a hearing on Tuesday, April 24, 2012, beginning at 2:00 p.m. ET and have agreed to the following briefing schedule:

- April 3: Orders to Show Cause Filed
- April 13: Response Briefs Due
- April 19: Reply Briefs Due

Respectfully submitted,

Daniel M. Reilly
On Behalf of the Steering Committee

cc: All counsel of record (via email)