



Daniel M. Reilly  
Tel: 303-893-6100  
[dreilly@rplaw.com](mailto:dreilly@rplaw.com)

March 20, 2012

*Via E-Filing and Facsimile*

The Honorable Barbara R. Kapnick  
Supreme Court of the State of New York  
60 Centre Street  
New York, New York 10007

**Re: *In re the Application of The Bank of New York Mellon***  
**(Index No. 651786/2011)**

Dear Justice Kapnick:

Pursuant to your request during yesterday's telephone conference, the parties in the above-captioned matter have conferred regarding a hearing date and briefing schedule. The parties are available for a hearing on Tuesday, April 24, 2012, beginning at 1:00 p.m. ET and have agreed to the following briefing schedule:

- April 3: Orders to Show Cause Filed
- April 13: Response Briefs Due
- April 19: Reply Briefs Due

Respectfully submitted,

Daniel M. Reilly  
*On Behalf of the Steering Committee*

cc: All counsel of record (via email)