



Daniel M. Reilly  
Tel: 303-893-6100  
[dreilly@rplaw.com](mailto:dreilly@rplaw.com)

March 19, 2012

*Via E-Filing and Facsimile*

The Honorable Barbara R. Kapnick  
Supreme Court of the State of New York  
60 Centre Street  
New York, New York 10007

**Re: *In re the Application of The Bank of New York Mellon***  
**(Index No. 651786/2011)**

Dear Justice Kapnick:

Pursuant to your request, I write on behalf of the Steering Committee to inform you of those parties that will be participating in today's hearing. They will be as follows:

Bank of New York Mellon—Matt Ingber  
Institutional Investors—Kathy Patrick  
Steering Committee—Daniel Reilly, Owen Cyrulnik, Michael Rollin (possibly)  
Representative from the New York Attorney General's office

In addition, I have circulated the teleconference information provided by Mr. Ingber to the entire group of intervenor-respondents and objectors. I have attached to this letter a list of those parties who plan to attend the telephonic hearing. While I understand that those parties do not currently intend to address the Court, I understand that they will have an opportunity to be heard should they desire to speak.

Respectfully submitted,

Daniel M. Reilly  
*On Behalf of the Steering Committee*

cc: All counsel of record (via email)

Firm	Attorney Contact	Party	Int Obj
AG 's Office	Gregory Strong & Ian R. McConnel State of Delaware Office of the Attorney General 820 N. French Street Wilmington, DE 19801 302-577-8504 302-577-8426 (f) gregory.strong@state.de.us ian.mcconnel@state.de.us	Delaware Department of Justice	INT
	Thomas T. Carroll, Steven C. Wu, Daniel Sangeap & Leslie B. Dubeck State of New York Office of the Attorney General 120 Broadway, 25th Floor New York, NY 10271-0332 212-416-8222 main 212-416-8816 fax thomas.carroll@ag.ny.gov Leslie.Dubeck@ag.ny.gov steven.wu@ag.ny.gov	New York Attorney General	INT
AMBAC Assurance Corporation General Counsel	Rachel A. Gupta Mark Young Ambac Assurance Corporation Corporate Headquarters One State Street Plaza New York, NY 10004 212-668-0340 212-509-9190 (f) rgupta@ambac.com	AMBAC Assurance Coporation & The Segregated Account of AMBAC Assurance	INT
Grais & Ellsworth, LLP	Owen L. Cyrulnik & Leanne M. Wilson Grais & Ellsworth, LLP 1211 Avenue of the Americas New York, NY 10036 212-755-0100 212-755-0052 (f) ocyrulnik@graisellsworth.com Lwilson@graisellsworth.com	Walnut Place Entities	INT
		Federal Deposit Insurance Corporation	OBJ
		RMBS Acquisition Co, LLC	INT
		Federal Home Loan Banks of San Francisco & Seattle	INT
		Cranberry Park LLC	INT
		Cranberry Park II LLC	INT

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<b>Halperin Battaglia Raicht, LLP</b>	Donna H. Lieberman Scott Alan Ziluck Halperin Battaglia Raicht, LLP 555 Madison Avenue, 9th Floor New York, NY 10022-3301 212-765-9100 212-765-0964 (f) dlieberman@halperinlaw.net sziluck@halperinlaw.net	United States Debt Recovery VIII, LP	OBJ
<b>Kasowitz, Benson, Torres &amp; Friedman LLP</b>	Marc E. Kasowitz Mark Hanin Kasowitz, Benson, Torres & Friedman LLP 1633 Broadway New York, New York 10019 212-506-1700 Main 212-506-1800 (f) mkasowitz@kasowitz.com mhanin@kasowitz.com	Federal Housing Finance Agency as Conservator	OBJ
<b>Keller Rohrback LLP</b>	Derek W. Loeser Gary A. Gotto Keller Rohrback LLP 770 Broadway, Second Floor New York, NY 10003 206-623-1900 206-623-3384 (f) dloeser@kellerrohrback.com ggotto@krplc.com	Federal Home Loan Bank of Boston, Chicago & Indianapolis	INT
		TM1 Investors, LLC	INT
<b>Kopelowitz Ostrow Ferguson Weiselberg Keechl</b>	Jason H. Alperstein Kopelowitz Ostrow Ferguson Weiselberg Keechl 200 SW 1st Avenue, Suite 1200 Fort Lauderdale, FL 33301 954-525-4100 954-525-4300 (f) alperstein@kolawyers.com	Sterling Federal Bank, FSB	OBJ
		Bankers Insurance Company	OBJ
		Bankers Life Insurance Company	OBJ
		First Community Insurance Company	OBJ
		Bankers Specialty Insurance Company	OBJ

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<b>Miller &amp; Wrubel PC</b>	John G. Moon Claire L. Huene Miller & Wrubel P.C. 570 Lexington Ave., 25th Floor New York, NY 10022 212-336-3500 212-336-3555 (f) jmoon@mw-law.com chuene@mw-law.com	Triaxx Entities	INT
<b>Reilly Pozner LLP/ Quinn Emanuel Urquhart &amp; Sullivan, LLP</b>	Daniel M. Reilly Michael A. Rollin Reilly Pozner LLP 1900 Sixteenth Street, Suite 1700 Denver, CO 303-893-6100 303-893-6110 (f) dreilly@reilypozner.com mrolling@reilypozner.com ----- Michael B. Carlinsky Quinn Emanuel Urquhart & Sullivan, LLP 51 Madison Avenue, 22nd Floor New York, NY 10010 212.849.7000 212.849.7100 (f) michaelcarlinsky@quinnemanuel.com	AIG Entities	INT
<b>Robbins Geller Rudman &amp; Dowd LLP</b>	Robert M. Rothman Robbins, Geller, Rudman & Dowd LLP 52 Duane Street 7th Floor New York, NY 10007 212-693-1058 212-693-7423 (f) RRothman@rgrdlaw.com	Maine State Retirement System	OBJ
<b>Robins Kaplan Miller &amp; Ciresi, LLP</b>	Bruce D. Manning Heather Y. Fong Robins, Kaplan Miller & Ciresi, LLP 601 Lexington Ave. New York, NY 10022 212-980-7400 212-980-7499 (f) bdmanning@rkmc.com hyfong@rkmc.com	Federal Home Loan Bank of Pittsburgh	INT

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<b>Scott &amp; Scott LLP</b>	Beth A. Kaswan & Max Schwartz Scott & Scott LLP 500 Fifth Avenue, 40th Floor New York, NY 10110-4099 212-223-6444 212-223-6334 (f) bkaswan@scott-scott.com mschwartz@scott-scott.com	Retirement Board of the Policeman's Annuity and Benefit Fund of the City Of Chicago	INT

Firm	Attorney Contact	Party	Int Obj
<b>Sher Tremonte LLP</b>	Justin M. Sher Sher Tremonte LLP 41 Madison Avenue, 41st Floor New York, NY 10010 212-202-2600 212-202-4156 (f) jsher@shertremonte.com	Commonwealth Advisors, Inc.	INT
<b>Schlam Stone &amp; Dolan LLP</b>	Jeffrey M. Eilender Bradley J. Nash Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 212-344-5400 212-344-7677 (f)	Platinum Underwriters Bermuda, Ltd.	INT
		Platinum Underwriters Reinsurance, Inc.	INT
		Liberty View LLC	INT
		Reliance Standard Life Insurance Company	INT
		First Reliance Standard Life Insurance Company	INT
		Safety National Casualty Corporation	INT
		Sun Life Insurance Company of Canada	INT
<b>Talcott Franklin PC and Peter N. Tsapatsaris, LLC</b>	Talcott J. Franklin Martha Evans Dennis Taylor Talcott Franklin PC 208 N. Market Street, Suite 200 Dallas, Texas 75202 214-736-8730 877-577-1356 (f) tal@talcottfranklin.com martha@talcottfranklin.com dennis@talcottfranklin.com  Peter N. Tsapatsaris 200 East 33rd Street 27th Floor, Suite D New York, NY 10016 646-490-7795 peter@pntlaw.com	Knights of Columbus	INT
		Blue Mountain Credit Alternatives Master Fund, LP	OBJ
		Stone Creek LLC	OBJ
		American Equity Investment Life Insurance Company + 32 others	OBJ

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<b>Wollmuth Maher &amp; Deutsch, LLP</b>	Steven S. Fitzgerald David H. Wollmuth Wollmuth Maher & Deutsch, LLP 500 Fifth Ave. New York, NY 10110 212-382-3300 sfitzgerald@wmd-law.com	The Western and Southern Life Insurance Company	INT
		Mortgage Bond Portfolio LLC	OBJ