

CERTIFICATE OF SERVICE

This is to certify that on this 30th day of August, 2011, a true and correct copy of the above appearance and conditional objection of the Federal Housing Finance Agency was served on the following counsel of record as indicated below:

Via ECF & First Class Mail

Matthew D. Ingber
Mayer Brown LLP
1675 Broadway
New York, NY 10019
Counsel for The Bank of New York Mellon

Via ECF

Kenneth E. Warner
Warner Partners, P.C.
950 Third Avenue, 32nd Floor
New York, NY 10022
Counsel for the 22 "Institutional Investors"

Thomas T. Carroll
Special Deputy Attorney General
120 Broadway, 23rd Floor
New York, New York 10271
*Counsel for Eric T. Schneiderman, Attorney
General of the State of New York*

Owen L. Cyrulnik
Graiss & Ellsworth LLP
40 East 52nd Street
New York, New York 10022
Counsel for Walnut Place LLC, et al.

Jeremy D. Eicher
Deputy Attorney General
820 N. French Street
Wilmington, DE 19801
Counsel for Delaware Department of Justice

Beth A. Kaswan
Scott+Scott LLP
500 Fifth Avenue, 40th Floor
New York, New York 10110
*Counsel for Policemen's Annuity & Benefit
Fund of Chicago, et al.*

Michael A. Rollin
Reilly Pozner LLP
1900 Sixteenth Street, Suite 1700
Denver, CO 80202
*Counsel for American International Group,
Inc., et al.*

Steven S. Fitzgerald
Wollmuth Maher & Deutsch LLP
500 Fifth Avenue
New York, New York 10110
*Counsel for The Western and Southern Life
Insurance Company, et al.*

Corban S. Rhodes
570 Lexington Avenue
New York, New York 10022
*Counsel for Triaxx Prime CDO 2006-1, Ltd. et
al.*

Jacob W. Buchdahl
Susman Godfrey LLP
570 Lexington Avenue, 15th Floor
New York, New York 10022
*Counsel for CIFG Assurance North America
Inc.*

Olimpio Lee Squitieri
Squitieri & Fearon, LLP
32 East 57th Street, 12th Floor
New York, New York 10022
Counsel for Waterfall Eden Master Fund, Ltd.

Jason H. Alperstein
Ferguson Weiselberg Keechl
200 S. W. First Avenue, 12th Floor
Fort Lauderdale, FL 33301
Counsel for Sterling Federal Bank, F.S.B.

Russell Yankwitt
Yankwitt & McGuire, LLP
140 Grand Street – Penthouse 2
White Plains, New York 10601
Counsel for Good Hill Partners LLP

August 30, 2011

/s/ Michael A. Hanin