

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as
Trustee under various Pooling and Servicing
Agreements and Indenture Trustee under
various Indentures), *et al.*,

Petitioners and Intervenor-Petitioners,

-against-

WALNUT PLACE LLC, *et al.*,

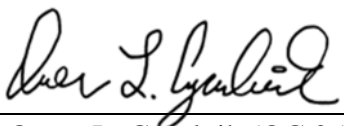
Intervenor-Respondents.

Docket No. 11-CV-5988 (WHP)

Pursuant to Federal Rule of Civil Procedure 7.1, Intervenor-Respondent Federal Home Loan Bank of Seattle makes the following disclosures: (1) JPMorgan Chase, N.A. owns more than ten percent of Seattle Bank's outstanding stock, and (2) Bank of America Oregon, N.A. owns more than ten percent of Seattle Bank's outstanding stock.

Dated: New York, New York
November 17, 2011

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