

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In the matter of the application of :

THE BANK OF NEW YORK MELLON :
(as trustee under various pooling and :
servicing agreements and indenture trustee :
under various indentures), *et al.*, :

Petitioners, :

11 Civ. 5988 (WHP)

-against- :

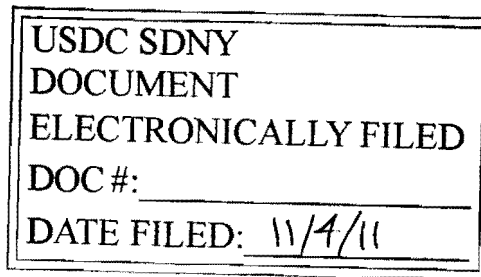
SCHEDULING ORDER

WALNUT PLACE LLC, *et al.*, :

Intervenor-Respondents. :

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WILLIAM H. PAULEY III, District Judge:



Counsel for the parties, intervenors, and proposed intervenors having appeared for
a November 3, 2011 conference, the following is established on consent:

- (1) This Court will supervise discovery in this action pending a ruling from the Court of Appeals for the Second Circuit;
- (2) The parties shall exchange initial disclosures under Fed. R. Civ. P. 26(a)(1) by November 17, 2011;
- (3) Discovery, including third-party discovery, shall commence on November 17, 2011;
- (4) Barring a showing of extraordinary need, no depositions may be taken until January 17, 2012;
- (5) The parties shall disclose the identities of any experts under Fed. R. Civ. P. 26(a)(2) by February 17, 2012;
- (6) All fact discovery shall be completed by April 17, 2012;

- (7) The parties shall serve any expert reports on issues for which that party bears the burden of proof by May 4, 2012;
- (8) The parties shall serve any responsive expert reports or expert reports for which a party does not bear the burden of proof by May 25, 2012;
- (9) The parties shall serve any rebuttal expert reports by June 1, 2012;
- (10) All expert discovery shall be completed by July 13, 2012; and
- (11) This Court will hold a status conference on July 18, 2012 at 11:00 a.m.

Dated: November 3, 2011
New York, New York

SO ORDERED:


WILLIAM H. PAULEY III
U.S.D.J.

All Counsel of Record