



3. Attached as Exhibit 2 is a true copy of the Bank of America Presentation Regarding Settlement with the Government Sponsored Enterprises, entitled “Addressing Legacy Mortgage Issues,” Jan. 3, 2011.

4. Attached as Exhibit 3 is a true copy of Andrew Frye, *BofA Says \$10 Billion is Top of Buybacks Forecast*, Bloomberg, Jan. 21, 2011.

5. Attached as Exhibit 4 is a true copy of Amherst Mortgage Insight, *Amherst Analysis: The Bank of America Settlement*, June 30, 2011.

6. Attached as Exhibit 5 is a true copy of *BofA to Move High-Risk Countrywide Mortgages to Subservicers*, HOUSING WIRE, July 28, 2011.

7. Attached as Exhibit 6 is a true copy of the September 3, 2010 press release issued by the Institutional Investors.

8. Attached as Exhibit 7 is a true copy of Notices issued by Deutsche Bank on October 25, 2010; October 8, 2010; July 28, 2008; and Aug. 30, 2007.

9. Attached as Exhibit 8 is a true copy of the October 18, 2010 press release issued by the Institutional Investors.

10. Attached as Exhibit 9 is a true copy of the October 18, 2010 Notice of Non-Performance issued by eight of the Institutional Investors.

11. Attached as Exhibit 10 is a true copy of a compilation of selected press reports regarding the October 18, 2010 Notice of Non-Performance (“(p.\_\_\_\_)” or “(pp.\_\_\_\_)” refers to the page or pages of Exhibit 10 comprising the particular press report):

- a. *Action Alert: Pimco, BlackRock and the NY Fed are seeking to force Bank of America to buyback*, Action Economics Alerts, Oct. 19, 2010. (p. 1)
- b. Roger Nachman, *Bank of America Killing the Market*, Benzinga.com, Oct. 19, 2010. (p. 2)

- c. Jody Shenn, *Pimco, NY Fed Said to Seek BofA Mortgage Repurchases (Update 2)*, Bloomberg, Oct. 19, 2010. (pp. 3-7)
- d. Mary Childs, *Bank of America Leads Rise in Bank Risk Amid Mortgage Concern*, Bloomberg, Oct. 19, 2010. (pp. 8-10)
- e. Karen Goldfarb, *Gibbs & Brun's Patrick Seeks to Enforce Holders' Rights*, Bloomberg, Oct. 19, 2010. (pp. 11)
- f. *Pimco, NY Fed seek BofA repurchase of mortgages*, Canwest News Service, Oct. 19, 2010. (pp. 12-13)
- g. Hibah Yousuf, *Stocks: Worst day in two months*, CNNMoney.com, Oct. 19, 2010. (pp. 14-16)
- h. *WSJ: As Foreclosures Restart, Bondholders Pick A Fight With Banks*, Dow Jones Chinese Financial Wire, Oct. 19, 2010. (pp. 17-19)
- i. Steven Russolillo, *US Stocks Fall On Soured-Mortgage Concerns; DJIA Off 204*, Dow Jones News Service, Oct. 19, 2010. (pp. 20-22)
- j. *Nightly Business Report*, Finance Wire, Oct. 19, 2010. (p. 23-29)
- k. Mark Calvey, *Bondholders ask BofA to repurchase \$47B in mortgages*, Los Angeles Business.com, Oct. 19, 2010. (pp. 30-31)
- l. Alistair Barr, *NY Fed among investors pressuring Bank of America on mortgages*, Marketwatch, Oct. 19, 2010. (pp. 32-34)
- m. *New York Fed Urges BofA to Buy Back Loans*, The New York Times Dealbook, Oct. 19, 2010. (pp. 35-49)
- n. Joe Weisenthal, *Bank of America Getting Crushed as NY Fed and PIMCO Join Mortgaged Putback Parade (BAC)*, The Business Insider, Oct. 19, 2010. (pp. 50-51)
- o. Jill Malandrino, *Stocks Suffer Worst Decline Since August, VIX Moves Higher by 8%*, TheStreet.com, Oct. 19, 2010. (pp. 52-53)
- p. Lauren LaCapra, *Bank of America Drops on Mortgage Buyback Woes*, TheStreet.com, Oct. 19, 2010. (pp. 54-55)
- q. Lauren LaCapra, *Bank of America Eyes Mortgage Buybacks*, TheStreet.com, Oct. 19, 2010. (pp. 56-57)

- r. Alistair Barr, *N.Y. Fed Part of Group Pressing BofA on Mortgage Securities*, The Wall Street Journal, Oct. 19, 2010. (pp. 58-59)
- s. Ruth Simon, *Bondholders Pick a Fight with Banks --- An Attempt to Recoup Losses as Foreclosures are Restarted; for BofA, Countrywide Pain Continues*, The Wall Street Journal, Oct. 19, 2010. (pp. 60-62)
- t. Jody Shenn, *Fed's 'Weight' Joins Mortgage Investor Bid for Relief (Update 1)*, Bloomberg, Oct. 20, 2010. (pp. 63-67)
- u. Gail MarksJarvis, *Stocks' rally derailed by trio of troubles; Worries about China, Apple, and mortgages yield sell-off after 11 percent gain since August*, Chicago Tribune, Oct. 20, 2010. (pp. 68-69)
- v. Nathaniel Popper, *BofA pressured to buy back loans; Separately, the bank reports a \$7.3-billion loss, citing new debit-card fee rules*, Los Angeles Times, Oct. 20, 2010. (pp. 70-72)
- w. Kaja Whitehouse, *Mortgage Missive-Stocks Slammed After BofA Gets Warning Letter*, The New York Post, Oct. 20, 2010. (pp. 73-74)
- x. Jody Shenn, *Bondholders want bank to repurchase soured mortgages; Group alleges failures by its Countrywide unit*, The Boston Globe, Oct. 20, 2010. (pp. 75-76)
- y. Joe Weisenthal, *Here's the Letter the Fed, PIMCO and Others Sent to Bank of America Over Putbacks*, The Business Insider, Oct. 20, 2010. (pp. 77-83)
- z. *Mortgage woes hurt BofA*, The Gazette, Oct. 20, 2010. (p. 84)
- aa. Lauren LaCapra, *Bank of America Shares Fall on Downgrades*, TheStreet.com, Oct. 20, 2010. (pp. 85-86)
- bb. Jia Lynn Yang & Steven Mufson, *N.Y. Fed joins cry for mortgage buybacks*, The Washington Post, Oct. 20, 2010. (pp. 87-89)
- cc. Nelson D. Schwartz, *Fed pressing banks to buy back bad loans; U.S. government bought billions in mortgages as part of bailout plan*, The International Herald Tribune, Oct. 21, 2010. (pp. 90-92)
- dd. Jody Shenn, *Fed gets behind bad loan buyback Investors receive big lift in BofA fight*, The Star-Ledger, Oct. 21, 2010. (pp. 93-94)
- ee. Dan Fitzpatrick, *BofA fights pressure to buy back bad loans*, The Wall Street Journal Asia, Oct. 21, 2010. (pp. 95-96)

12. Attached as Exhibit 11 is a true copy of the press release issued by Bank of America on December 15, 2010.

13. Attached as Exhibit 12 is a true copy of a compilation of selected press reports regarding the December 15, 2010 Press Release (“(p.\_\_\_\_)” or “(pp.\_\_\_\_)” refers to the page or pages of Exhibit 12 comprising the particular press report):

- a. Rick Rothacker, *Bank of America in mortgage talks*, Charlotte Observer, Dec. 15, 2010. (pp. 1-2)
- b. Jim Kim, *Bank of America, MBS owners to negotiate*, FierceFinance, Dec. 15, 2010. (pp. 3-4)
- c. Dan Freed, *Bank of America Extends MBS Settlement Talks*, TheStreet.com, Dec. 15, 2010. (p. 5)
- d. *Bank of America (NYSE: BAC) Changes Course and Begins Settlement Discussions with Mortgage Investors*, American Banking and Market News, Dec. 16, 2010. (pp. 6-7)
- e. Nelson D. Schwartz, *Bank of America is in Talks on Soured Mortgages*, The New York Times, Dec. 16, 2010. (pp. 8-9)
- f. Dan Fitzpatrick, *BofA Has Started Talks on Mortgages*, The Wall Street Journal, Dec. 16, 2010. (pp. 10-11)
- g. *BofA gets more time for talks over soured loans*, Associated Press Online, Dec. 16, 2010. (pp. 12-13)
- h. Hugh Son, Jody Shenn & Laurel Brubaker Calkins, *BofA Says Investors Extend Deadline in Mortgage Putback Dispute*, Bloomberg, Dec. 16, 2010. (pp. 14-16)
- i. Dan Fitzpatrick, *WSJ: Bank of America in Talks to Settle Dispute With Large Mortgage Investors*, Dow Jones Chinese Financial Wire, Dec. 16, 2010. (pp. 17-18)
- j. *Bank of America Extends Deadline with Mortgage-Backed Investors*, Market News Video, Dec. 16, 2010. (pp. 19-20)
- k. *Wall Street Journal: Bank of America in mortgage buyback talks*, New Mexico Business Weekly, Dec. 16, 2010. (p. 21)

- l. Dan Freed, *BofA Reversal Could Hurt Cap One, Help Chimera*, TheStreet.com, Dec. 16, 2010. (pp. 22-23)
- m. *Lender to pay billions; BofA to buy back sour mortgages*, Columbia Daily Tribune, Jan. 3, 2011. (pp. 24-25)
- n. Prabha Natarajan, *Bank of America Settlement May Break Mortgage-Buyback Logjam*, Dow Jones News Service, Jan. 3, 2011. (pp. 26-27)
- o. *Bank of America Settles with Freddie, Fannie on Home Loan Claims*, RTT News, Jan. 3, 2011. (pp. 28-29)
- p. *BofA settles buyback claims*, Monterey County Herald, Jan. 4, 2011. (pp. 30-31)
- q. Rick Rothacker, *Bank of America pays \$2.8 billion to settle home loan buyback claims*, The Charlotte Observer, Jan. 4, 2011. (pp. 32-34)
- r. Dan Fitzpatrick, *BofA pays for soured loans --- lender gives nearly \$3 billion to Fannie, Freddie over Countrywide mortgages*, The Wall Street Journal, Jan. 4, 2011. (pp. 35-37)
- s. Kevin Dobb, *BofA deal with Freddie, Fannie a net positive*, SNL Bank & Thrift Weekly, Jan. 10, 2011. (pp. 38-40)

14. Attached as Exhibit 13 is a true copy of the transcript from the January 21, 2011 Bank of America analyst call.

15. Attached as Exhibit 14 is a true copy of the January 28, 2011 press release issued by the Institutional Investors.

16. Attached as Exhibit 15 is a true copy of Hugh Son and Laurel Brubaker Calkins, *BofA Mortgage Investors Extend Discussions on Putback Demands*, Bloomberg, Feb. 2, 2011.

17. Attached as Exhibit 16 is a true copy of a compilation of selected press reports regarding settlement negotiations (“(p.\_\_\_\_)” or “(pp.\_\_\_\_)” refers to the page or pages of Exhibit 16 comprising the particular press report):

- a. Andrew Johnson, *Bank of America settles with Fannie, Freddie*, Collection & Credit Risk, Feb. 2011. (pp. 1-2)

- b. Allison Pyburn, *PIMCO, BlackRock and BofA settlement could bind other CFC RMBS investors*, Debtwire, Feb. 15, 2011. (pp. 3-5)
- c. Allison Pyburn, *Legacy Countrywide mortgage investors rally against potential settlement with Bank of America*, FT.com, Feb. 23, 2011. (pp. 6-7)
- d. Jody Shenn, *BofA Mortgage-Bond investors hold \$84 billion connected to buyback dispute*, Bloomberg, Feb. 28, 2011. (pp. 8-9)
- e. Ruth Simon & Dan Fitzpatrick, *BofA, Countrywide-Loan Investors to continue talks*, The Wall Street Journal Online, Mar. 1, 2011. (p. 10)

18. Attached as Exhibit 17 is a true copy of excerpts of Bank of America's 2010 Form 10-K.

19. Attached as Exhibit 18 is a true copy of the March 31, 2011 press release issued by the Institutional Investors.

20. Attached as Exhibit 19 is a true copy of excerpts of Bank of America's First Quarter 2010 Form 10-Q.

21. Attached as Exhibit 20 is a true copy of the Sept. 17, 2010 Non-Agency MBS Strategy Special Report issued by The Royal Bank of Scotland.

22. Attached as Exhibit 21 is a true copy of *22 Institutional Investors in Countrywide-Issued RMBS Announce Global Settlement*, PR NEWSWIRE, June 29, 2011.

23. Attached as Exhibit 22 is a true copy of a chart entitled "Cases of Comparable Size and Complexity: Ranked by Attorneys' Fee."

24. Attached as Exhibit 23 is a true copy of an excerpt from the Transcript of the August 5, 2011 hearing before Justice Kapnick in this action prior to removal at 33:20-23.

25. Attached as Exhibit 24 is a true copy of NERA's Proposed Method for Computing Actual Losses and Expected Future Losses for the Countrywide Securitization Trusts.

26. Attached as Exhibit 25 is a true and correct copy of the June 28, 2011 Settlement Agreement among The Bank of New York Mellon, Countrywide, and Bank of America.

/s/ Kenneth E. Warner  
Kenneth E. Warner

Dated: New York, NY  
October 31, 2011