

SUPREME COURT OF THE STATE OF NEW YORK
 COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), et al.,

Petitioners,

-against-

FEDERAL HOME LOAN BANK OF BOSTON; FEDERAL HOME LOAN BANK OF CHICAGO; FEDERAL HOME LOAN BANK OF INDIANAPOLIS; FEDERAL HOME LOAN BANK OF PITTSBURGH; FEDERAL HOME LOAN BANK OF SAN FRANCISCO; and FEDERAL HOME LOAN BANK OF SEATTLE (proposed intervenor-respondents),

Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

AMENDED NOTICE OF CONSENT MOTION

PLEASE TAKE NOTICE that upon the accompanying affirmation of David S. Preminger dated August 4, 2011 and affidavit of Gary A. Gotto sworn to August 3, 2011 with attached Certificate of Good Standing, and Petitioner The Bank of New York Mellon having consented thereto, the undersigned will make an application to this Court, in Room 130 thereof, 60 Centre Street, New York, NY, on August 26, 2011, at 9:30 a.m., or as soon thereafter as counsel may be heard, for an order admitting Gary A. Gotto *pro hac vice* to act as counsel for proposed intervenors Federal Home Loan Banks of Boston, Chicago, and Indianapolis in the

above captioned action, and for such other and further relief as to this Court may seem just and proper.

Dated: New York, NY
August 11, 2011

Respectfully submitted,

KELLER ROHRBACK L.L.P.

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