

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor), Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisors, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor),

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed Settlement.

**Index No. 651786-2011**

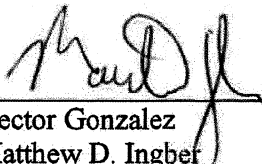
**Kapnick, J.**

**STIPULATION  
CONSENTING TO  
PRO HAC VICE ADMISSION**

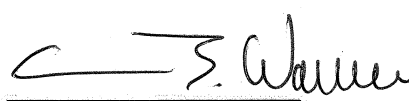
IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned attorneys of record for the co-petitioners, The Bank of New York Mellon (as Trustee) and the Institutional Investors (listed individually in the above caption), that (1) David M. Sheeren, Esq, of Gibbs & Bruns LLP, Houston, Texas, the Institutional Investors' national counsel, may be admitted *pro hac vice* in this matter on consent, subject to approval by this Court; (2) application for the foregoing relief may be made to the Court without further notice; and (3) facsimile or photocopy signatures below are the equivalent of original signatures.

Dated: New York, New York  
May 31, 2013

**MAYER BROWN LLP**

By:   
Hector Gonzalez  
Matthew D. Ingber  
1675 Broadway  
New York, New York 10019-5820  
(212) 506-2500  
*Attorneys for The Bank of New York  
Mellon (as Trustee)*

**WARNER PARTNERS, P.C.**

By:   
Kenneth E. Warner  
Lewis S. Fischbein  
950 Third Avenue, 32nd fl.  
New York, New York 10022-2705  
(212) 593-8000  
*Attorneys for Petitioners  
The Institutional Investors*