

the application of Kenneth E. Warner, Esq. of Warner Partners P.C., attorneys of record for the Institutional Investors, to admit me as counsel *pro hac vice* to represent the Institutional Investors in this matter, together with Mr. Warner's firm, pursuant to 22 NYCRR 520.00(a)(1) and 22 NYCRR 602.2(a).

2. I am an active member in good standing of the Bar of the State of Texas, having been admitted to practice law in Texas on November 4, 2011. My Certificate of Good Standing is attached.

3. I am familiar with, and agree to be bound by, the standards of professional conduct imposed upon members of the New York bar, including the rules of court governing the conduct of attorneys and the Disciplinary Rules of the Code of Professional Responsibility. I acknowledge and agree that I shall be subject to the jurisdiction of the courts of the State of New York with respect to any acts occurring during the course of my participation in this matter.

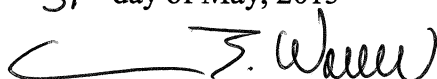
4. There are no disciplinary proceedings pending against me in the State of Texas or in any other jurisdiction, nor have there ever been any such proceedings brought against me in any jurisdiction.

5. I have not previously been admitted *pro hac vice* in this Court.



DAVID SHEEREN

Sworn to before me the
31st day of May, 2013



Notary Public

KENNETH E. WARNER
Notary Public, State of New York
No. 02WA6082479
Qualified in New York County
Commission Expires October 28, 2014

STATE BAR OF TEXAS



Office of The Chief Disciplinary Counsel

May 21, 2013

RE: **David Michael Sheeren**
State Bar Number - **24079313**

To Whom it May Concern:

This is to certify that David Michael Sheeren was licensed to practice law in Texas on November 04, 2011 and is an active member in good standing with the State Bar of Texas.

Good Standing means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No disciplinary action involving professional misconduct has been taken against the attorney's law license. This certification expires 30 days from this date, unless sooner revoked or rendered invalid by operation of rule or law.

Linda A. Acevedo
Chief Disciplinary Counsel

LA/dh

