

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee
under various Pooling and Servicing Agreements and
Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial
instructions and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

**AFFIRMATION OF
DANIEL M. REILLY IN
SUPPORT OF
CONSOLIDATED
REPLY IN
OPPOSITION TO THE
PROPOSED
SETTLEMENT**

I, Daniel M. Reilly, hereby affirm under the penalty of perjury that the following is true
and correct:

1. I am a member of the Bar of the State of Colorado and admitted to appear before
this Court *pro hac vice*. I am a member of Reilly Pozner LLP, counsel for the AIG entities in this
matter.

2. AIG is one of several Intervenor-Respondents in this matter and my firm is a
member of the Steering Committee. I am familiar with the matters referenced herein and submit
this affirmation in support of the Consolidated Response to Statements in Support of the
Proposed Settlement.

3. Attached as Exhibit 132 is a true and accurate copy of excerpts from the
Deposition Transcript of John Langbein (April 18, 2013).

4. Attached as Exhibit 133 is a true and accurate copy of excerpts from the Expert
Report of Tamar Frankel (Feb. 28, 2013).

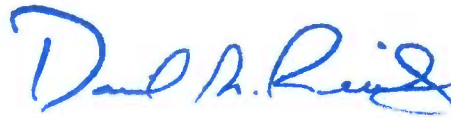
5. Attached as Exhibit 134 is a true and accurate copy of excerpts from the Expert Rebuttal Report of Professor Adam J. Levitin (April 11, 2013).

6. Attached as Exhibit 135 is a true and accurate copy of excerpts from the Consolidated Expert Report of Charles D. Cowan, Ph.D. (April 11, 2013).

7. Attached as Exhibit 136 is a true and accurate copy of excerpts from the Deposition Transcript of Charles D. Cowan, Ph.D. (May 15, 2013).

8. Attached as Exhibit 137 is a true and accurate copy of excerpts from the Expert Reply Report of Tamar Frankel (April 11, 2013).

Dated this 20th day of May, 2013.



Daniel M. Reilly