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May 17, 2013

Hon. Barbara R. Kapnick
Justice
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

Re: Application of Bank of New York Mellon; Index No. 651786/11

Dear Justice Kapnick:

I write to correct an error in our letter filed earlier today regarding discovery of Objectors.

The first sentence includes the Federal Home Loan Bank of San Francisco as an Objector to the settlement, but that bank has not filed an objection, and has withdrawn from this proceeding. The reference in the letter should have been to the Federal Home Loan Bank of Chicago instead. The first sentence should therefore read: "We write concerning the depositions of the corporate representatives of AIG, Triaxx, and the Federal Home Loan Banks of Indianapolis, Boston and Chicago."

Thank you for your continuing attention to this matter.

Respectfully,



Kenneth E. Warner

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cc: All counsel of record