

EXHIBIT A

SUPRME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the Matter of the Application of:

THE BANK OF NEW YORK MELLON, (as trustee under various Pooling and Servicing Agreements and Indenture Trustee under Various Indentures), BlackRock Financial Management, Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TWC Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor) ,Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Mangement, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisors, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank N.V. (intervenor) , ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor),

Petitioners,

for an order, pursuant to C.P.L.R. Subsection 7701, seeking judicial instructions and approval of a proposed Settlement.

Index No. 651786/2011

(Kapnick, J., J.S.C.)

**WITHDRAWAL OF NOTICE
OF APPEARANCE AND
OBJECTION**

WITHDRAWAL OF NOTICE OF APPEARANCE AND OBJECTION

PLEASE TAKE NOTICE that, Clayhill Investors LLC (“Clayhill”), by its attorneys,

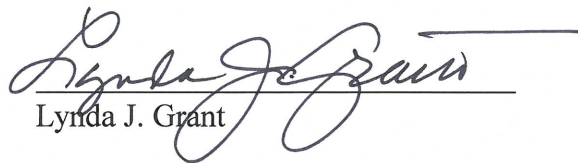
states as follows:

1. On August 30, 2011, Clayhill filed a Notice of Appearance and Objection in this matter.

2. Clayhill hereby withdraws its Notice of Appearance and Objection in this matter.

Dated: New York, New York
May 2, 2013

The Grant Law Firm, PLLC
Attorneys for Clayhill



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EXHIBIT B

SUPRME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the Matter of the Application of:

THE BANK OF NEW YORK MELLON, (as trustee under various Pooling and Servicing Agreements and Indenture Trustee under Various Indentures), BlackRock Financial Management, Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TWC Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor) ,Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Mangement, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisors, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank N.V. (intervenor) , ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor),

Petitioners,

for an order, pursuant to C.P.L.R. Subsection 7701, seeking judicial instructions and approval of a proposed Settlement.

Index No. 651786/2011

(Kapnick, J., J.S.C.)

**[PROPOSED] ORDER TO
WITHDRAW NOTICE OF
APPEARANCE AND
OBJECTION**

NOW, on the application of the attorneys for Clayhill Investors LLC, it is hereby;

ORDERED, that the application of Clayhill Investors LLC to withdraw its Notice of Appearance and Objection is granted.

ENTER,

J.S.C.