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March 28, 2013

BY ELECTRONIC FILING

The Honorable Barbara R. Kapnick
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

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Re: *In re The Bank of New York Mellon*
(Index No. 651786/2011)


Dear Justice Kapnick:

On behalf of The Bank of New York Mellon and the Institutional Investors, and pursuant to our expert disclosure agreement with counsel for the Steering Committee, we enclose copies of the following expert reports, redacted in accordance with the terms of the Protective Order:

- Expert Report of Phillip R. Burnaman;
- Expert Report of Daniel R. Fischel; and
- Expert Report of Professor G. William Schwert.

We will separately deliver to the Court unredacted copies of these reports.

Respectfully,


Matthew D. Ingber

Enclosures

cc: All counsel