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*Via E-filing*

The Honorable Barbara R. Kapnick  
Supreme Court of the State of New York  
60 Centre Street  
New York, New York 10007

**Re: In re the Application of The Bank of New York Mellon  
(Index No. 651786/2011)**

Dear Justice Kapnick:

On behalf of AIG, and in accordance with the expert disclosure deadline, please find enclosed two expert reports, redacted in accordance with the governing Protective Order in this case:

- 1) Expert Report of Tamar Frankel; and
- 2) Expert Report of John C. Coates

We will hand deliver unredacted versions to chambers in accordance with the Court's procedures.

Sincerely,

Michael A. Rollin

cc: All counsel of record (via E-filing)