

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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|---|---|------------------------------|
| In the Matter of the Application of | : | Index No. 150973/2016 |
| | : | IAS Part 39 |
| THE BANK OF NEW YORK MELLON, in its | : | Justice Scarpulla |
| Capacity as Trustee or Indenture Trustee of 530 | : | |
| Countrywide Residential Mortgage-Backed | : | Mot. Seq. 001 |
| Securitization Trusts, | : | PARTIAL |
| | : | SEVERANCE ORDER |
| | : | AND PARTIAL FINAL |
| | : | JUDGMENT |
| | : | SEVERANCE ORDER |
| | : | AND PARTIAL FINAL |
| | : | JUDGMENT |

Petitioner,

For Judicial Instructions under CPLR Article 77
on the Distribution of a Settlement Payment.

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APPEARANCES:

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or Indenture Trustee of the Covered Trusts (the "Trustee")*

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L.P., BlueMountain Guadalupe Peak Fund L.P., Blue Mountain Monteners
Master Fund SCA SICAV-SIF, BlueMountain Kicking Horse Fund L.P.,
BlueMountain Logan Opportunities Master Fund L.P., BlueMountain
Foinaven Master Fund L.P., and BlueMountain Credit Opportunities Master
Fund I L.P. ("Blue Mountain")*

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and Melody L. McGowin, of counsel)
Attorneys for Respondent Center Court, LLC ("Center Court")

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Tilden Park Capital Management LP ("Tilden Park")*

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*Attorneys for Respondent Federal Home Loan Mortgage Corporation
("Freddie Mac")*

WARNER PARTNERS, P.C. (Kenneth E. Warner, of counsel) and GIBBS & BRUNS LLP (Kathy D. Patrick, Robert J. Madden and David Sheeren, all pro hac vice, of counsel)

Attorneys for Respondents AEGON (including Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, pic, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio); BlackRock Financial Management, Inc.; Federal Home Loan Bank of Atlanta; Federal National Mortgage Association; Goldman Sachs Asset Management L.P.; Invesco Advisers, Inc.; Kore Advisors, L.P.; Metropolitan Life Insurance Company; Nationwide Mutual Insurance Company and its affiliate companies; Neuberger Berman Europe Limited; Pacific Investment Management Company LLC; Teachers Insurance and Annuity Association of America; Thrivent Financial for Lutherans; Trust Company of the West and the affiliated companies controlled by The TCW Group, Inc.; Voya Investment Management LLC; and Western Asset Management Company (the "Institutional Investor Group")

QUINN EMANUEL URQUHART & SULLIVAN LLP (Michael B. Carlinsky, Jordan A. Goldstein, David D. Burnett, and Joshua Margolin, of counsel)
Attorneys for Respondents American International Group, Inc., AIG Financial Products Corp.; AIG Property Casualty Company; American General Life Insurance Company; American Home Assurance Company; American International Reinsurance Company, Ltd.; Commerce and Industry Insurance Company; Lexington Insurance Company; National Union Fire Insurance Company of Pittsburgh, PA; The United States Life Insurance Company in the City of New York; and The Variable Annuity Life Insurance Company ("AIG")

MILLER & WRUBEL P.C. (John G. Moon and Sarah L. Ciopyk, of counsel)
Attorneys for Respondents Triaxx Prime CDO 2006-1, Ltd., Triaxx Prime CDO 2006-2, Ltd., and Triaxx Prime CDO 2007-1, Ltd. ("Triaxx")

WOLLMUTH MAHER & DEUTSCH LLP (Michael C. Ledley, of counsel) and PERRY, JOHNSON, ANDERSON, MILLER & MOSKOWITZ LLP (Isaac M. Gradman, pro hac vice, of counsel)
Attorneys for TIG Securitized Asset Master Fund LP

WHEREAS, the Trustee commenced this proceeding under CPLR Article 77 to obtain judicial instructions on the distribution of a settlement payment in the amount of \$8.5 billion (the "Settlement Payment") to which it had become entitled in its capacity as

trustee or indenture trustee of the 530 residential mortgage-backed securities trusts (the "Covered Trusts") specified in Exhibit A to the Verified Petition herein under a settlement agreement dated June 28, 2011 (the "Settlement Agreement"); and,

WHEREAS, under the Settlement Agreement, each Covered Trust has been assigned an "Allocable Share" of the overall Settlement Payment; and,

WHEREAS, by Order to Show Cause dated February 5, 2016 (the "February 5 Order") the Court directed that the Trustee serve the Verified Petition and certain other materials on investors ("Certificateholders") in the Covered Trusts and certain other persons, and directed that interested persons answer the Verified Petition by March 4, 2016; and,

WHEREAS, the February 5 Order authorized and directed the Trustee to place the Settlement Payment in escrow with The Bank of New York Mellon as escrow agent; and,

WHEREAS, the Court has been advised that the escrow provisions of the February 5 Order have been complied with and that the Settlement Payment and earnings thereon (together, the "Escrow Estate") are currently invested as directed in the February 5 Order; and,

WHEREAS, as used herein the term "Initial Release Trusts" means the 512 Covered Trusts identified in Exhibit 1 hereto and the term "Remaining Trusts" means the eighteen Covered Trusts identified in Exhibit 2 hereto; and,

WHEREAS, no answer to the Verified Petition claiming an interest in the Initial Release Trusts has been filed except for answers of the Blue Mountain, Center Court,

Freddie Mac, Institutional Investor Group, AIG, and Triaxx Respondents identified above (the "Initial Release Trust Respondents")¹; and,

WHEREAS, at a scheduled conference herein on the record in open court on March 15, 2016, counsel for the Initial Release Trust Respondents stipulated to and requested the entry of judgment in the terms hereof to resolve this proceeding fully and finally in respect of the Initial Release Trusts. The Court directed that the proposed order and judgment be served with notice of settlement under Unif. R. 202.48(a) returnable before the Court on May 6, 2016, at 9:30 A.M. The Court further directed that counterproposals, returnable at the same date and time, be served with any supporting memoranda by April 28, 2016. The Trustee by counsel agreed to disseminate the Initial Release Trust Respondents' Unif. R. 202.48(a) notice of proposed order and judgment through the Depository Trust Company ("DTC") and to post it to its investor-reporting website and to the settlement website, cwrmbssettlement.com; and,

WHEREAS, the Initial Release Trust Respondents' Unif. R. 202.48(a) Notice of Proposed Severance Order and Partial Final Judgment was filed on the Court's electronic filing system on March 31, 2016 (CEF #66); the Trustee's Notice of Counter-Settlement was filed April 29, 2016 (CEF # 71); and, by letter dated May 9, 2016 (CEF # 74), the Trustee's counsel has advised the Court that the Trustee has disseminated both the initial Notice of Proposed Severance Order and Partial Final Judgment and the Notice of Counter-Settlement via the DTC and the investor-reporting and settlement websites; and,

¹ Prosirris and Tilden Park stated in their Verified Answer that they may hold certificates in certain of the Initial Release Trusts. (CEF #31, at ¶ 1.) In their response (CEF #58, at 8) and at the March 15, 2016, hearing, Prosirris and Tilden Park asserted that they hold an interest in approximately 100 of the Initial Release Trusts.

WHEREAS, as used herein, the term "Judgment Entry Date" means the date on which the Clerk's docketing of this Severance Order and Partial Final Judgment first appears publicly on the New York State Court Electronic Filing System, without regard to when the Court actually signs or the Clerk actually enters this Severance Order and Partial Final Judgment; and,

WHEREAS, as used herein the term "Transfer Month" means the month of the Judgment Entry Date if the Judgment Entry Date is on or before the twentieth calendar date of that month, and otherwise the month immediately following; and,

WHEREAS, as used herein, the term "Transfer Target Date" means the first day of month immediately following the Transfer Month; and,

WHEREAS, as used herein, the term "AS Distribution Date" means, for each Initial Release Trust, that trust's next distribution date following the Transfer Target Date; and,

WHEREAS, as used herein, the term "Overcollateralization Amount" encompasses the following terms: "Overcollateralized Amount", "Overcollateralization Amount", "Excess Overcollateralization Amount", "Overcollateralization Deficiency Amount", "Overcollateralization Reduction Amount", including such terms that refer to a particular loan group or collateral type,

NOW, THEREFORE, on the joint motion of Wollmuth Maher & Deutsch LLP, attorneys for Blue Mountain; McKool Smith, P.C., attorneys for Center Court; Holwell Shuster & Goldberg LLP, attorneys for Freddie Mac; Warner Partners, P.C. and Gibbs & Bruns LLP, attorneys for the Institutional Investor Group; Quinn Emanuel Urquhart & Sullivan, LLP, attorneys for AIG; Miller & Wrubel P.C., attorneys for Triaxx; and Boies,

Schiller & Flexner LLP, attorneys for Prosirris and Tilden Park, and on the papers, pleadings, and motions filed herein, it is hereby

ORDERED, pursuant to CPLR 407 and 5012, that all issues concerning the Initial Release Trusts are severed for full and final resolution hereby, with proceedings concerning the Remaining Trusts to continue according to law; and it is further

ORDERED that this Severance Order and Partial Final Judgment is rendered without prejudice to the claims, contentions or defenses of any party in respect of the Remaining Trusts. Without limiting the generality of the immediately previous sentence, this Severance Order and Partial Final Judgment will in no way represent the law of the case as to, or otherwise be deemed to resolve any issue pertaining to, the Remaining Trusts; and it is further

ORDERED, ADJUDGED and DECREED that, no later than the Transfer Target Date, the Trustee is to convert to a cash sum (the "Available Escrow Liquidation Proceeds") that percentage of the entire Escrow Estate that equals the percentage of \$8.5 billion represented by the sum of the Allocable Shares of all Initial Release Trusts; and it is further

ORDERED, ADJUDGED and DECREED that, on or before the Transfer Target Date, the Trustee is to deposit in the distribution account or payment account, as applicable, for each Initial Release Trust that Initial Release Trust's Allocable Share plus its proportional share of the amount by which the Available Escrow Liquidation Proceeds exceeds the sum of the Allocable Shares of all Initial Release Trusts (i.e., that Initial Release Trust's proportional share of interest paid as of the time of the deposit). From the time of that deposit, the amount so deposited for each Initial Release Trust will be treated

as that Initial Release Trust's Allocable Share for all purposes under the Settlement Agreement; and it is further

ORDERED, ADJUDGED and DECREED that sums representing interest on the Allocable Shares of the Initial Release Trusts not received by the Trustee at the time of the deposits directed by the immediately preceding paragraph are to be allocated on receipt by the Trustee proportionally among the Initial Release Trusts and distributed within each Initial Release Trust in the manner the Settlement Agreement, the relevant Governing Agreements and this Severance Order and Partial Final Judgment provide for distribution of Allocable Shares; and it is further

ORDERED, ADJUDGED and DECREED that the Trustee shall distribute each Initial Release Trust's Allocable Share on that trust's AS Distribution Date; and it is further

ORDERED, ADJUDGED and DECREED that in distributing the Allocable Shares of the Initial Release Trusts to Certificateholders in those Trusts, the Trustee shall adhere to Section 3(d) of the Settlement Agreement, including the order of operations specified in Subsections 3(d)(i) and 3(d)(ii) therein, except that in distributing the Allocable Share of CWALT 2005-66, the order of operations is moot, because there have been no write-downs to which Subsection 3(d)(ii) of the Settlement Agreement could apply; and it is further

ORDERED, ADJUDGED and DECREED that, for the Initial Release Trusts set forth on Exhibit 3, the Trustee, in distributing the Allocable Share of each such trust, shall (a) for purposes of determining the principal distribution amount and the excess cashflow (if any) for such trust's AS Distribution Date calculate the Overcollateralization Amount in

a manner that accounts for both the pay down of certificate balances and the write up of certificate balances in an amount equal to such trust's Allocable Share plus any ordinary Subsequent Recoveries distributable on that trust's AS Distribution Date (provided, however, that the write-up amount cannot exceed the trust's unpaid realized losses as of such AS Distribution Date); and, (b) not measure such Overcollateralization Amount during the distribution between the pay down and write up steps as described in paragraph 26 of the Verified Petition; and it is further

ORDERED, ADJUDGED and DECREED that all persons claiming rights in any of the Initial Release Trusts are forever barred from asserting any claims against the Trustee with respect to the Trustee's implementation of the instructions contained in this Severance Order and Partial Final Judgment, so long as such implementation is in accordance with this Severance Order and Partial Final Judgment and, to the extent not expressly addressed by this Severance Order and Partial Final Judgment, the requirements of the Settlement Agreement and relevant Governing Agreements; and it is further

ORDERED, ADJUDGED and DECREED that the Court shall retain exclusive jurisdiction to render such additional instructions as may be necessary or appropriate in the administration of the Initial Release Trusts; and it is further

ORDERED, ADJUDGED and DECREED that no party may have costs or disbursements of this proceeding insofar as it concerned the Initial Release Trusts; and it is further

ORDERED that the Clerk of New York County be, and he hereby is, directed to enter this Severance Order and Partial Final Judgment as a judgment forthwith and without delay.

Dated: New York, New York

May 12, 2016

Saliann Scarpulla
Hon. Saliann Scarpulla, J.S.C.

Judgment signed and entered this 12th day of May 2016.

Milton A. Tringali
Clerk of New York County

FILED

MAY 12 2016

COUNTY CLERK'S OFFICE
NEW YORK

Exhibit 1
512 Initial Release Trusts

| | | | | |
|-----------------|-----------------|-----------------|-----------------|-----------------|
| CWALT 2004-10CB | CWALT 2004-J8 | CWALT 2005-47CB | CWALT 2005-J11 | CWALT 2006-41CB |
| CWALT 2004-12CB | CWALT 2004-J9 | CWALT 2005-48T1 | CWALT 2005-J12 | CWALT 2006-42 |
| CWALT 2004-13CB | CWALT 2005-10CB | CWALT 2005-49CB | CWALT 2005-J13 | CWALT 2006-43CB |
| CWALT 2004-14T2 | CWALT 2005-11CB | CWALT 2005-50CB | CWALT 2005-J14 | CWALT 2006-45T1 |
| CWALT 2004-15 | CWALT 2005-13CB | CWALT 2005-51 | CWALT 2005-J2 | CWALT 2006-46 |
| CWALT 2004-16CB | CWALT 2005-14 | CWALT 2005-52CB | CWALT 2005-J3 | CWALT 2006-4CB |
| CWALT 2004-17CB | CWALT 2005-16 | CWALT 2005-53T2 | CWALT 2005-J4 | CWALT 2006-5T2 |
| CWALT 2004-18CB | CWALT 2005-17 | CWALT 2005-54CB | CWALT 2005-J5 | CWALT 2006-6CB |
| CWALT 2004-20T1 | CWALT 2005-18CB | CWALT 2005-55CB | CWALT 2005-J6 | CWALT 2006-7CB |
| CWALT 2004-22CB | CWALT 2005-19CB | CWALT 2005-56 | CWALT 2005-J7 | CWALT 2006-8T1 |
| CWALT 2004-24CB | CWALT 2005-1CB | CWALT 2005-57CB | CWALT 2005-J8 | CWALT 2006-9T1 |
| CWALT 2004-25CB | CWALT 2005-2 | CWALT 2005-58 | CWALT 2005-J9 | CWALT 2006-HY10 |
| CWALT 2004-26T1 | CWALT 2005-20CB | CWALT 2005-59 | CWALT 2006-11CB | CWALT 2006-HY11 |
| CWALT 2004-27CB | CWALT 2005-21CB | CWALT 2005-60T1 | CWALT 2006-12CB | CWALT 2006-HY12 |
| CWALT 2004-28CB | CWALT 2005-22T1 | CWALT 2005-62 | CWALT 2006-13T1 | CWALT 2006-HY13 |
| CWALT 2004-29CB | CWALT 2005-23CB | CWALT 2005-63 | CWALT 2006-14CB | CWALT 2006-HY3 |
| CWALT 2004-2CB | CWALT 2005-24 | CWALT 2005-64CB | CWALT 2006-15CB | CWALT 2006-J1 |
| CWALT 2004-30CB | CWALT 2005-25T1 | CWALT 2005-65CB | CWALT 2006-16CB | CWALT 2006-J2 |
| CWALT 2004-32CB | CWALT 2005-26CB | CWALT 2005-66 | CWALT 2006-17T1 | CWALT 2006-J3 |
| CWALT 2004-33 | CWALT 2005-27 | CWALT 2005-67CB | CWALT 2006-18CB | CWALT 2006-J4 |
| CWALT 2004-34T1 | CWALT 2005-28CB | CWALT 2005-6CB | CWALT 2006-19CB | CWALT 2006-J5 |
| CWALT 2004-35T2 | CWALT 2005-29CB | CWALT 2005-70CB | CWALT 2006-20CB | CWALT 2006-J6 |
| CWALT 2004-36CB | CWALT 2005-30CB | CWALT 2005-71 | CWALT 2006-21CB | CWALT 2006-J7 |
| CWALT 2004-3T1 | CWALT 2005-31 | CWALT 2005-73CB | CWALT 2006-23CB | CWALT 2006-J8 |
| CWALT 2004-4CB | CWALT 2005-32T1 | CWALT 2005-74T1 | CWALT 2006-24CB | CWALT 2006-OA1 |
| CWALT 2004-5CB | CWALT 2005-33CB | CWALT 2005-75CB | CWALT 2006-25CB | CWALT 2006-OA11 |
| CWALT 2004-6CB | CWALT 2005-34CB | CWALT 2005-77T1 | CWALT 2006-26CB | CWALT 2006-OA12 |
| CWALT 2004-7T1 | CWALT 2005-35CB | CWALT 2005-79CB | CWALT 2006-27CB | CWALT 2006-OA16 |
| CWALT 2004-8CB | CWALT 2005-36 | CWALT 2005-7CB | CWALT 2006-28CB | CWALT 2006-OA17 |
| CWALT 2004-9T1 | CWALT 2005-37T1 | CWALT 2005-80CB | CWALT 2006-29T1 | CWALT 2006-OA18 |
| CWALT 2004-J10 | CWALT 2005-38 | CWALT 2005-81 | CWALT 2006-2CB | CWALT 2006-OA19 |
| CWALT 2004-J11 | CWALT 2005-3CB | CWALT 2005-82 | CWALT 2006-30T1 | CWALT 2006-OA2 |
| CWALT 2004-J12 | CWALT 2005-4 | CWALT 2005-83CB | CWALT 2006-31CB | CWALT 2006-OA21 |
| CWALT 2004-J13 | CWALT 2005-40CB | CWALT 2005-84 | CWALT 2006-32CB | CWALT 2006-OA22 |
| CWALT 2004-J2 | CWALT 2005-41 | CWALT 2005-85CB | CWALT 2006-33CB | CWALT 2006-OA6 |
| CWALT 2004-J3 | CWALT 2005-42CB | CWALT 2005-86CB | CWALT 2006-34 | CWALT 2006-OA9 |
| CWALT 2004-J4 | CWALT 2005-43 | CWALT 2005-9CB | CWALT 2006-35CB | CWALT 2006-OC1 |
| CWALT 2004-J5 | CWALT 2005-44 | CWALT 2005-AR1 | CWALT 2006-36T2 | CWALT 2006-OC10 |
| CWALT 2004-J6 | CWALT 2005-45 | CWALT 2005-J1 | CWALT 2006-39CB | CWALT 2006-OC11 |
| CWALT 2004-J7 | CWALT 2005-46CB | CWALT 2005-J10 | CWALT 2006-40T1 | CWALT 2006-OC2 |

Exhibit 1
512 Initial Release Trusts

| | | | | |
|-----------------|-----------------|----------------|----------------|----------------|
| CWALT 2006-OC3 | CWALT 2007-J1 | CWHL 2004-HYB5 | CWHL 2005-9 | CWHL 2006-TM1 |
| CWALT 2006-OC4 | CWALT 2007-J2 | CWHL 2004-HYB6 | CWHL 2005-HY10 | CWHL 2007-1 |
| CWALT 2006-OC5 | CWALT 2007-OA11 | CWHL 2004-HYB7 | CWHL 2005-HYB1 | CWHL 2007-10 |
| CWALT 2006-OC6 | CWALT 2007-OA4 | CWHL 2004-HYB8 | CWHL 2005-HYB2 | CWHL 2007-11 |
| CWALT 2006-OC7 | CWALT 2007-OA6 | CWHL 2004-HYB9 | CWHL 2005-HYB3 | CWHL 2007-12 |
| CWALT 2006-OC8 | CWALT 2007-OA7 | CWHL 2004-J2 | CWHL 2005-HYB4 | CWHL 2007-13 |
| CWALT 2006-OC9 | CWALT 2007-OA9 | CWHL 2004-J3 | CWHL 2005-HYB5 | CWHL 2007-14 |
| CWALT 2007-10CB | CWALT 2007-OH1 | CWHL 2004-J4 | CWHL 2005-HYB6 | CWHL 2007-15 |
| CWALT 2007-11T1 | CWALT 2007-OH2 | CWHL 2004-J5 | CWHL 2005-HYB7 | CWHL 2007-16 |
| CWALT 2007-12T1 | CWALT 2007-OH3 | CWHL 2004-J6 | CWHL 2005-HYB8 | CWHL 2007-17 |
| CWALT 2007-13 | CWHEL 2006-A | CWHL 2004-J7 | CWHL 2005-HYB9 | CWHL 2007-18 |
| CWALT 2007-14T2 | CWHEL 2007-G | CWHL 2004-J8 | CWHL 2005-J1 | CWHL 2007-19 |
| CWALT 2007-15CB | CWHL 2004-10 | CWHL 2004-J9 | CWHL 2005-J2 | CWHL 2007-2 |
| CWALT 2007-16CB | CWHL 2004-11 | CWHL 2005-1 | CWHL 2005-J3 | CWHL 2007-20 |
| CWALT 2007-17CB | CWHL 2004-12 | CWHL 2005-10 | CWHL 2005-J4 | CWHL 2007-21 |
| CWALT 2007-18CB | CWHL 2004-13 | CWHL 2005-11 | CWHL 2006-1 | CWHL 2007-3 |
| CWALT 2007-19 | CWHL 2004-14 | CWHL 2005-12 | CWHL 2006-10 | CWHL 2007-4 |
| CWALT 2007-1T1 | CWHL 2004-15 | CWHL 2005-13 | CWHL 2006-11 | CWHL 2007-5 |
| CWALT 2007-20 | CWHL 2004-16 | CWHL 2005-14 | CWHL 2006-12 | CWHL 2007-6 |
| CWALT 2007-21CB | CWHL 2004-18 | CWHL 2005-15 | CWHL 2006-13 | CWHL 2007-7 |
| CWALT 2007-22 | CWHL 2004-19 | CWHL 2005-16 | CWHL 2006-14 | CWHL 2007-8 |
| CWALT 2007-23CB | CWHL 2004-2 | CWHL 2005-17 | CWHL 2006-15 | CWHL 2007-9 |
| CWALT 2007-24 | CWHL 2004-20 | CWHL 2005-18 | CWHL 2006-16 | CWHL 2007-HY1 |
| CWALT 2007-25 | CWHL 2004-21 | CWHL 2005-2 | CWHL 2006-17 | CWHL 2007-HY3 |
| CWALT 2007-2CB | CWHL 2004-22 | CWHL 2005-20 | CWHL 2006-18 | CWHL 2007-HY4 |
| CWALT 2007-3T1 | CWHL 2004-23 | CWHL 2005-21 | CWHL 2006-19 | CWHL 2007-HY5 |
| CWALT 2007-4CB | CWHL 2004-24 | CWHL 2005-22 | CWHL 2006-20 | CWHL 2007-HY6 |
| CWALT 2007-5CB | CWHL 2004-25 | CWHL 2005-23 | CWHL 2006-21 | CWHL 2007-HY7 |
| CWALT 2007-6 | CWHL 2004-29 | CWHL 2005-24 | CWHL 2006-6 | CWHL 2007-HYB1 |
| CWALT 2007-7T2 | CWHL 2004-3 | CWHL 2005-25 | CWHL 2006-8 | CWHL 2007-HYB2 |
| CWALT 2007-8CB | CWHL 2004-4 | CWHL 2005-26 | CWHL 2006-9 | CWHL 2007-J1 |
| CWALT 2007-9T1 | CWHL 2004-5 | CWHL 2005-27 | CWHL 2006-HYB1 | CWHL 2007-J2 |
| CWALT 2007-AL1 | CWHL 2004-6 | CWHL 2005-28 | CWHL 2006-HYB2 | CWHL 2007-J3 |
| CWALT 2007-HY2 | CWHL 2004-7 | CWHL 2005-29 | CWHL 2006-HYB3 | CWHL 2008-1 |
| CWALT 2007-HY3 | CWHL 2004-8 | CWHL 2005-3 | CWHL 2006-HYB4 | CWL 2004-1 |
| CWALT 2007-HY4 | CWHL 2004-9 | CWHL 2005-30 | CWHL 2006-HYB5 | CWL 2004-10 |
| CWALT 2007-HY6 | CWHL 2004-HYB1 | CWHL 2005-31 | CWHL 2006-J1 | CWL 2004-11 |
| CWALT 2007-HY7C | CWHL 2004-HYB2 | CWHL 2005-5 | CWHL 2006-J2 | CWL 2004-12 |
| CWALT 2007-HY8C | CWHL 2004-HYB3 | CWHL 2005-6 | CWHL 2006-J3 | CWL 2004-13 |
| CWALT 2007-HY9 | CWHL 2004-HYB4 | CWHL 2005-7 | CWHL 2006-J4 | CWL 2004-14 |

Exhibit 1
512 Initial Release Trusts

| | | |
|---------------|---------------|---------------|
| CWL 2004-15 | CWL 2005-AB3 | CWL 2006-BC1 |
| CWL 2004-2 | CWL 2005-AB4 | CWL 2006-BC2 |
| CWL 2004-3 | CWL 2005-AB5 | CWL 2006-BC3 |
| CWL 2004-4 | CWL 2005-BC1 | CWL 2006-BC4 |
| CWL 2004-5 | CWL 2005-BC2 | CWL 2006-BC5 |
| CWL 2004-6 | CWL 2005-BC3 | CWL 2006-IM1 |
| CWL 2004-7 | CWL 2005-BC4 | CWL 2006-QH1 |
| CWL 2004-8 | CWL 2005-BC5 | CWL 2006-SD1 |
| CWL 2004-9 | CWL 2005-IM1 | CWL 2006-SD2 |
| CWL 2004-AB1 | CWL 2005-IM2 | CWL 2006-SD3 |
| CWL 2004-AB2 | CWL 2005-IM3 | CWL 2006-SD4 |
| CWL 2004-BC2 | CWL 2005-SD1 | CWL 2006-SPS1 |
| CWL 2004-BC3 | CWL 2005-SD2 | CWL 2006-SPS2 |
| CWL 2004-BC4 | CWL 2005-SD3 | CWL 2007-1 |
| CWL 2004-BC5 | CWL 2006-1 | CWL 2007-10 |
| CWL 2004-ECC1 | CWL 2006-10 | CWL 2007-11 |
| CWL 2004-ECC2 | CWL 2006-11 | CWL 2007-12 |
| CWL 2004-S1 | CWL 2006-13 | CWL 2007-13 |
| CWL 2004-SD2 | CWL 2006-14 | CWL 2007-2 |
| CWL 2004-SD3 | CWL 2006-15 | CWL 2007-3 |
| CWL 2004-SD4 | CWL 2006-16 | CWL 2007-4 |
| CWL 2005-1 | CWL 2006-17 | CWL 2007-5 |
| CWL 2005-10 | CWL 2006-18 | CWL 2007-6 |
| CWL 2005-11 | CWL 2006-19 | CWL 2007-7 |
| CWL 2005-12 | CWL 2006-2 | CWL 2007-8 |
| CWL 2005-13 | CWL 2006-20 | CWL 2007-9 |
| CWL 2005-14 | CWL 2006-21 | CWL 2007-BC1 |
| CWL 2005-15 | CWL 2006-22 | CWL 2007-BC2 |
| CWL 2005-16 | CWL 2006-23 | CWL 2007-BC3 |
| CWL 2005-17 | CWL 2006-24 | CWL 2007-SD1 |
| CWL 2005-2 | CWL 2006-25 | CWL 2007-SEA1 |
| CWL 2005-3 | CWL 2006-26 | CWL 2007-SEA2 |
| CWL 2005-4 | CWL 2006-3 | |
| CWL 2005-5 | CWL 2006-4 | |
| CWL 2005-6 | CWL 2006-5 | |
| CWL 2005-7 | CWL 2006-6 | |
| CWL 2005-8 | CWL 2006-7 | |
| CWL 2005-9 | CWL 2006-8 | |
| CWL 2005-AB1 | CWL 2006-9 | |
| CWL 2005-AB2 | CWL 2006-ABC1 | |

Exhibit 2
18 Remaining Trusts

| |
|-----------------|
| CWALT 2005-61 |
| CWALT 2005-69 |
| CWALT 2005-72 |
| CWALT 2005-76 |
| CWALT 2005-IM1 |
| CWALT 2006-OA10 |
| CWALT 2006-OA14 |
| CWALT 2006-OA3 |
| CWALT 2006-OA7 |
| CWALT 2006-OA8 |
| CWALT 2007-OA10 |
| CWALT 2007-OA2 |
| CWALT 2007-OA3 |
| CWALT 2007-OA8 |
| CWHL 2006-3 |
| CWHL 2006-OA4 |
| CWHL 2006-OA5 |
| CWL 2006-12 |

Exhibit 3
157 OC Initial Release Trusts

| | | | |
|-----------------|---------------|--------------|---------------|
| CWALT 2004-6CB | CWL 2004-1 | CWL 2005-7 | CWL 2006-6 |
| CWALT 2004-8CB | CWL 2004-10 | CWL 2005-8 | CWL 2006-7 |
| CWALT 2004-J13 | CWL 2004-11 | CWL 2005-9 | CWL 2006-8 |
| CWALT 2004-J4 | CWL 2004-12 | CWL 2005-AB1 | CWL 2006-9 |
| CWALT 2004-J5 | CWL 2004-13 | CWL 2005-AB2 | CWL 2006-ABC1 |
| CWALT 2004-J7 | CWL 2004-14 | CWL 2005-AB3 | CWL 2006-BC1 |
| CWALT 2004-J9 | CWL 2004-15 | CWL 2005-AB4 | CWL 2006-BC2 |
| CWALT 2005-AR1 | CWL 2004-2 | CWL 2005-AB5 | CWL 2006-BC3 |
| CWALT 2005-J12 | CWL 2004-3 | CWL 2005-BC1 | CWL 2006-BC4 |
| CWALT 2005-J4 | CWL 2004-4 | CWL 2005-BC2 | CWL 2006-BC5 |
| CWALT 2006-HY11 | CWL 2004-5 | CWL 2005-BC3 | CWL 2006-IM1 |
| CWALT 2006-OA11 | CWL 2004-6 | CWL 2005-BC4 | CWL 2006-QH1 |
| CWALT 2006-OA16 | CWL 2004-7 | CWL 2005-BC5 | CWL 2006-SD1 |
| CWALT 2006-OA18 | CWL 2004-8 | CWL 2005-IM1 | CWL 2006-SD2 |
| CWALT 2006-OA22 | CWL 2004-9 | CWL 2005-IM2 | CWL 2006-SD3 |
| CWALT 2006-OA6 | CWL 2004-AB1 | CWL 2005-IM3 | CWL 2006-SD4 |
| CWALT 2006-OC1 | CWL 2004-AB2 | CWL 2005-SD1 | CWL 2006-SPS1 |
| CWALT 2006-OC10 | CWL 2004-BC2 | CWL 2005-SD2 | CWL 2006-SPS2 |
| CWALT 2006-OC11 | CWL 2004-BC3 | CWL 2005-SD3 | CWL 2007-1 |
| CWALT 2006-OC2 | CWL 2004-BC4 | CWL 2006-1 | CWL 2007-10 |
| CWALT 2006-OC3 | CWL 2004-BC5 | CWL 2006-10 | CWL 2007-11 |
| CWALT 2006-OC4 | CWL 2004-ECC1 | CWL 2006-11 | CWL 2007-12 |
| CWALT 2006-OC5 | CWL 2004-ECC2 | CWL 2006-13 | CWL 2007-13 |
| CWALT 2006-OC6 | CWL 2004-SD2 | CWL 2006-14 | CWL 2007-2 |
| CWALT 2006-OC7 | CWL 2004-SD3 | CWL 2006-15 | CWL 2007-3 |
| CWALT 2006-OC8 | CWL 2004-SD4 | CWL 2006-16 | CWL 2007-4 |
| CWALT 2006-OC9 | CWL 2005-1 | CWL 2006-17 | CWL 2007-5 |
| CWALT 2007-HY3 | CWL 2005-10 | CWL 2006-18 | CWL 2007-6 |
| CWALT 2007-HY6 | CWL 2005-11 | CWL 2006-19 | CWL 2007-7 |
| CWALT 2007-HY7C | CWL 2005-12 | CWL 2006-2 | CWL 2007-8 |
| CWALT 2007-HY8C | CWL 2005-13 | CWL 2006-20 | CWL 2007-9 |
| CWALT 2007-HY9 | CWL 2005-14 | CWL 2006-21 | CWL 2007-BC1 |
| CWALT 2007-J1 | CWL 2005-15 | CWL 2006-22 | CWL 2007-BC2 |
| CWALT 2007-OA4 | CWL 2005-16 | CWL 2006-23 | CWL 2007-BC3 |
| CWALT 2007-OA6 | CWL 2005-17 | CWL 2006-24 | CWL 2007-SD1 |
| CWALT 2007-OA7 | CWL 2005-2 | CWL 2006-25 | CWL 2007-SEA1 |
| CWALT 2007-OH2 | CWL 2005-3 | CWL 2006-26 | CWL 2007-SEA2 |
| CWALT 2007-OH3 | CWL 2005-4 | CWL 2006-3 | |
| CWHEL 2006-A | CWL 2005-5 | CWL 2006-4 | |
| CWHEL 2007-G | CWL 2005-6 | CWL 2006-5 | |

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