

Exhibit 4

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New York, New York 10019-5820

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Matthew D. Ingber
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November 28, 2012

VIA ELECTRONIC MAIL

TO: STEERING COMMITTEE

Re: *In re the Application of The Bank of New York Mellon* (Index No. 6517876-2011)

Dear Counsel:

Pursuant to Paragraph 2(c) of the protective order signed by the parties and so ordered by Justice Kapnick on June 14, 2012 (the "Protective Order"), The Bank of New York Mellon designates the following portions of the deposition of Kelly Crosson as "Confidential," as it is defined in the Protective Order:

November 9, 2012 Transcript Page/Line Designation
7:25-8:16
15:14-17:23
22:14-25:25
27:14-27:18
28:19-81:14
81:25-146:2
146:12-157:4
158:19-167:6
167:13-187:7
187:14-198:17

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Page 2

199:3-227:6
227:18-252:22
253:5-254:17

Please feel free to call or email me if you have any questions.

Very truly yours,

Matthew D. Ingber / KL

Matthew D. Ingber

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SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the Matter of the)
Application of)
THE BANK OF NEW YORK MELLON) Index No.
(As Trustee under various) 651786/2011
Pooling and Servicing)
Agreements and Indenture)
Trustee under various)
Indentures), et al.,)
Petitioners,)
for an order, pursuant to)
C.P.L.R. 7701, seeking)
judicial instructions and)
approval of a proposed)
Settlement.)

-----X

VIDEOTAPED DEPOSITION OF
KELLY CROSSON
Friday, November 9, 2012
51 Madison Avenue
New York, New York

Reported by:
AYLETTE GONZALEZ, CLR
JOB NO. 55068

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DATE: November 9, 2012
TIME: 9:16 a.m.

Videotaped Deposition of KELLY CROSSON,
held at the offices of QUINN EMANUEL
URQUHART & SULLIVAN, LLP., 51 Madison
Avenue, New York, New York 10010, before
AYLETTE GONZALEZ, a Certified LiveNote
Reporter and Notary Public of the State of
New York.

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A P P E A R A N C E S:

REILLY POZNER
Counsel for The American
International Group entities
1900 Sixteenth Street
Denver, Colorado 80202
BY: MICHAEL A. ROLLIN, ESQ.
MARITZA BRASWELL, ESQ.

GIBBS & BRUNS
Counsel for Institutional Investors
1100 Louisiana
Houston, Texas 77002
BY: KATE KAUFMANN SHIH, ESQ.

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A P P E A R A N C E S: (Continued)

MAYER BROWN
Counsel for Bank of New York Mellon
Petitioners and Kelly Crosson
1675 Broadway
New York, New York 10019
BY: MATTHEW INGBER, ESQ.

-and-

DECHERT
1095 Avenue of the Americas
New York, New York 10036
BY: MAURICIO A. ESPANA, ESQ.

WACHTELL LIPTON ROSEN & KATZ
Counsel for Bank of America
51 West 52nd Street
New York, New York 10019
BY: CHARLES D. CORDING, ESQ.

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A P P E A R A N C E S: (Continued)

SCOTT + SCOTT
Counsel for Chicago Police
The Chrysler Building
405 Lexington Avenue
New York, New York 10174
BY: MAX SCHWARTZ, ESQ.

TALCOTT FRANKLIN
Counsel for Knights of Columbus
208 North Market Street
Dallas, Texas 75202
BY: MARTHA EVANS, ESQ.
(Via Teleconference)

ALSO PRESENT:
ROBERT RINKEWICH, Videographer

1 KELLY CROSSON (11/9/12)

2 held.)

3 THE VIDEOGRAPHER: The time is

4 4:07 p.m. We are on the record.

5 MR. INGBER: We have no questions

6 for Ms. Crosson.

7 MR. ROLLIN: Thank you,

8 Ms. Crosson.

9 MR. INGBER: Thank you.

10 THE VIDEOGRAPHER: The time is

11 4:07 p.m. we are off the record.

12 (Whereupon, an off-the-record

13 discussion was held.)

14 (Whereupon, at 4:07 p.m., the

15 Examination of this Witness was

16 concluded.)

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18 

19 _____
KELLY CROSSON

20

21 Subscribed and sworn to before me

22 This _____ day of _____, 2012.

23

24 
NOTARY PUBLIC

25

CHRISTINE S. CONWAY
Notary Public, State of New York
No. 01CO-4774419

Qualified in Queens County
Commission Expires 3/30/2014

1 KELLY CROSSON (11/9/12)

2 ERRATA SHEET FOR THE TRANSCRIPT OF:

3 Case Name: In the Matter of the Application
of the BANK OF NEW YORK MELLON

4 Dep. Date: November 9, 2012

Deponent: KELLY CROSSON

5 Pg. Ln. Now Reads Should Read Reason

6	4	6	for Bank	for The Bank	party name
7	10	14	Finkleberg	Finkenber	incorrect transcription
8	13	3	rising	Horizon	incorrect transcription
9	38	24	approve	approval	incorrect transcription
10	48	13	breath	breadth	typo
11	53	14	approved	improved	incorrect transcription
12	70	11	know it	know --	incorrect transcription
13	71	12	yield	yields	incorrect transcription
14	95	8	drafting	drafted	incorrect transcription
15	115	22	and a	if a	incorrect transcription
16	115	24	except	accept	incorrect transcription
17	123	22	If you're	So if your	incorrect transcription
18	125	4	holding	holdings	incorrect transcription
19	129	19	CD+Co. and CDC	Cede +Co. or DTC	incorrect transcription

20 Kelly M. Crosson
KELLY CROSSON

21 SUBSCRIBED AND SWORN BEFORE ME,

22 This _____ day of _____, 2012.

23 Christine S. Conway
24 Notary Public

25 My Commission Expires: _____

1 KELLY CROSSON (11/9/12)

2 ERRATA SHEET FOR THE TRANSCRIPT OF:

3 Case Name: In the Matter of the Application
of the BANK OF NEW YORK MELLON

4 Dep. Date: November 9, 2012

Deponent: KELLY CROSSON

5 Pg. Ln. Now Reads Should Read Reason

6 135 25 CD Cede Incorrect transcription

7 176 10 breath breadth Incorrect transcription

8 228 18 Chavez dot Chavez's doc Incorrect transcription

9 232 5 points point Incorrect transcription

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Kelly M. Crosson
KELLY CROSSON

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SUBSCRIBED AND SWORN BEFORE ME,

22

This ___ day of _____, 2012.

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Christine S. Conway
Notary Public

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25 My Commission Expires: _____