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August 29, 2016

Hon. Saliann Scarpulla
Justice
Supreme Court, New York County
60 Centre Street, Part 39
Courtroom 208
New York, New York 10007

VIA E-FILING AND HAND DELIVERY

Re: *In the Matter of the Application of The Bank of New York Mellon, in its Capacity as Trustee or Indenture Trustee of 530 Countrywide RMBS Trusts*
Index No. 150973/2016

Dear Justice Scarpulla:

I am one of the attorneys representing the Institutional Investors in the above matter. The parties have filed exemplar agreements and excerpts of the PSAs and Prospectus Supplements governing the 17 Disputed Trusts in the above matter. For the Court's convenience, attached hereto is a portable storage device containing complete, text-searchable versions of both of those documents for each of the Disputed Trusts, together with an Affidavit certifying them as true and correct copies. Copies of the PSAs and Prospectus Supplements have been provided separately to all parties in this action.

Respectfully,

A handwritten signature in black ink, appearing to read 'DMS', written over a horizontal line.

David M. Sheeren
(*pro hac vice*)

cc: All Counsel of Record (Affidavit via e-filing)