

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the Matter of the Application of	:	Index No. 150973-2016
	:	Mot. Seq. 001
THE BANK OF NEW YORK MELLON, in its	:	
Capacity as Trustee or Indenture Trustee of 530	:	AFFIDAVIT
Countrywide Residential Mortgage-Backed	:	IN SUPPORT
Securitization Trusts,	:	OF PETITION AND
	:	PROPOSED ORDER
Petitioner,	:	TO SHOW CAUSE
	:	
For Judicial Instructions under CPLR Article 77	:	
on the Distribution of a Settlement Payment.	:	

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STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

Sam Schwartzman, being duly sworn, deposes and says:

1. I am a Managing Director in Global Liquidity Services at The Bank of New York Mellon. I make this affidavit in support of the Trustee's application for entry of the proposed order to show cause (the "Proposed Order").

2. The Trustee proposes to place the \$8.5 billion Settlement Payment in escrow, and The Bank of New York Mellon, as Escrow Agent, would use commercially reasonable efforts to keep the Settlement Payment invested and reinvested in the institutional class shares of the following short-term United States Treasury money market mutual funds (the "Funds"):

- Goldman Sachs Financial Square Treasury Instruments Fund Institutional (Ticker: FTIXX)
- Morgan Stanley Institutional Liquidity Funds Treasury Securities Portfolio Institutional (Ticker: MSUXX)

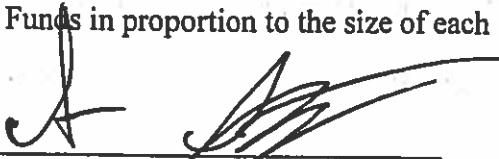
- Blackrock Liquidity Funds Treasury Trust Institutional Shares (Ticker: TTTXX)
- Federated U.S. Treasury Cash Reserves Institutional (Ticker: UTIXX)
- Western Asset Institutional U.S. Treasury Reserves Institutional Shares (Ticker: CIIXX)
- Fidelity Institutional Money Market Funds Treasury Only Portfolio Class 1 (Ticker: FSIXX).

3. These funds are among the highest rated short-term U.S. Treasury-only money market funds and are among the funds that have the highest assets under management of such funds on BNYM's liquidity management platform. The liquidity of these money market mutual funds will facilitate closing the escrow at the conclusion of the case (or sooner should the Court direct alternative interim custody arrangements).

4. Each of the Funds is subject to investment guidelines that require that substantially all of the Fund's assets be invested in U.S. Treasury securities, backed by the Full Faith and Credit of the United States.

5. Each of the Funds has the highest credit rating available to money market mutual funds from both Standard & Poor's (Aaam) and Moody's (Aaa-mf).

6. According to iMoneyNet, each of the Funds has between \$7.8 billion and \$38.8 billion in assets under management. The Bank of New York Mellon proposes to allocate the Settlement Payment among the Funds in proportion to the size of each Fund.



Sam Schwartzman

Sworn to before me this
5th day of February, 2016.



Notary Public

RAFAL BAR

NOTARY PUBLIC, State of New York

No. 01BA6293822

Qualified in Kings County

Commission Expires Dec. 16, 2017