

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), BlackRock Financial Management Inc. (intervenor), Kore Advisors, L.P. (intervenor), Maiden Lane, LLC (intervenor), Maiden Lane II, LLC (intervenor), Maiden Lane III, LLC (intervenor), Metropolitan Life Insurance Company (intervenor), Trust Company of the West and affiliated companies controlled by The TCW Group, Inc. (intervenor), Neuberger Berman Europe Limited (intervenor), Pacific Investment Management Company LLC (intervenor), Goldman Sachs Asset Management, L.P. (intervenor), Teachers Insurance and Annuity Association of America (intervenor), Invesco Advisers, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor), Landesbank BadenWuerttemberg (intervenor), LBBW Asset Management (Ireland) plc, Dublin (intervenor), ING Bank fsb (intervenor), ING Capital LLC (intervenor), ING Investment Management LLC (intervenor), New York Life Investment Management LLC (intervenor), Nationwide Mutual Insurance Company and its affiliated companies (intervenor), AEGON USA Investment Management LLC, authorized signatory for Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited, Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company, Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc, LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company, Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio (intervenor), Federal Home Loan Bank of Atlanta (intervenor), Bayerische Landesbank (intervenor), Prudential Investment Management, Inc. (intervenor), and Western Asset Management Company (intervenor),

Petitioners,

-against-

[VARIOUS PROPOSED INTERVENORS],

Respondents,

for an order pursuant to CPLR § 7701 seeking judicial instructions and approval of a proposed settlement.

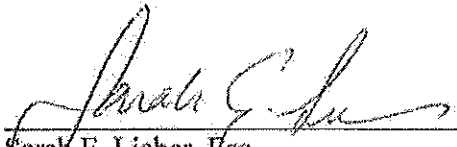
Index No. 651786/2011


(Scarpulla, J., Part 39)

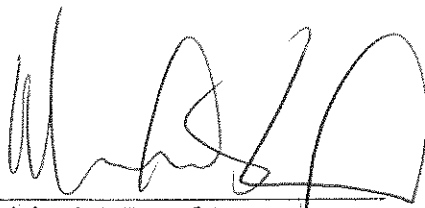
**SUBSTITUTION OF  
COUNSEL**

IT IS HEREBY STIPULATED AND AGREED by and among the undersigned that Michael S. Knopf, Esq. shall be, and hereby is, substituted for Sarah E. Lieber, Esq., as counsel and attorney-of-record for CIFG Assurance North America, Inc., in the above-captioned action.

DATED: February 5, 2015  
New York, New York

By:   
Sarah E. Lieber, Esq.  
Outgoing Attorney for CIFG Assurance  
North America, Inc.

By:   
Michael S. Knopf, Esq.  
General Counsel  
CIFG Assurance North America, Inc.  
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Consented to:   
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STATE OF NEW YORK

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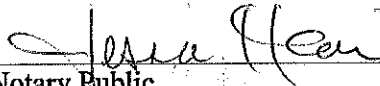
) SS.

COUNTY OF NEW YORK

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On February 6, 2015, before me, Jessica Haim, a Notary Public in and for said County and State of New York, personally appeared, personally known to me / proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within substitution of counsel, and acknowledged he signed the Substitution of Counsel in my presence as a General Counsel of CIFG Assurance North America, Inc.

JESSICA HAIM  
Notary Public, State of New York  
No. 01HA6207092  
Qualified in Kings County  
Commission Expires June 8, 20 17

  
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Notary Public