

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Hon. Saliann Scarpulla

AFFIRMATION

MARK C. ZAUDERER, an attorney duly admitted to practice law before the courts of the State of New York, hereby affirms under the penalties of perjury as follows:

1. I am a member of the Bar of the State of New York and a member of Flemming Zulack Williamson Zauderer LLP, co-counsel with Reilly Pozner LLP and Jones & Keller, P.C. for Intervenor-Respondents American International Group, Inc. and related entities (“AIG”).¹

¹ AIG and its related entities include American International Group, Inc., American General Assurance Company, American General Life and Accident Insurance Company, American General Life Insurance Company, American General Life Insurance Company of Delaware, American Home Assurance Company, American International Life Assurance Company of New York, Chartis Property Casualty Company, Chartis Select Insurance Company, Commerce and Industry Insurance Company, First SunAmerica Life Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company of Pittsburgh, PA, New Hampshire Insurance Company, SunAmerica Annuity and Life Assurance Company, SunAmerica Life Insurance Company, The Insurance Company of The State of Pennsylvania, The United States Life Insurance Company in The City of New York, The Variable Annuity Life Insurance Company, and Western National Life Insurance Company.

2. I submit this affirmation in support of AIG's motion for an order permitting AIG to withdraw with prejudice as Intervenor-Respondents in this proceeding.

3. AIG withdraws its objections to the proposed settlement at issue in this proceeding.

4. AIG has withdrawn its motion for leave to reargue, which was filed on February 18, 2014, and fully submitted as of April 23, 2014.

5. I understand that Petitioners consent to the requested relief. Accordingly, AIG respectfully requests that the Court grant AIG's motion and enter the proposed order of withdrawal, attached as Exhibit 1.

Dated: New York, New York
July 30, 2014

/s/Mark C. Zauderer
Mark C. Zauderer