

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Hon. Saliann Scarpulla

**NOTICE OF MOTION**

**PLEASE TAKE NOTICE** that upon the annexed Affirmation of Mark C. Zauderer, Esq., dated July 30, 2014, the exhibit annexed thereto, and upon all prior pleadings and proceedings had herein, Intervenor-Respondents American International Group, Inc. and related entities (“AIG”)<sup>1</sup> will move this Court, at the Submissions Part, Room 130, 60 Centre Street, New York, New York, on August 15, 2014, at 9:30 a.m., or as soon thereafter as counsel can be heard, for an order permitting AIG to withdraw with prejudice as Intervenor-Respondents in this proceeding, and for such other, further and different relief as the Court deems just and proper.

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<sup>1</sup> This Motion is being made on behalf of all of the Respondent American International Group, Inc. entities, including American International Group, Inc., American General Assurance Company, American General Life and Accident Insurance Company, American General Life Insurance Company, American General Life Insurance Company of Delaware, American Home Assurance Company, American International Life Assurance Company of New York, Chartis Property Casualty Company, Chartis Select Insurance Company, Commerce and Industry Insurance Company, First SunAmerica Life Insurance Company, Lexington Insurance Company, National Union Fire Insurance Company of Pittsburgh, PA, New Hampshire Insurance Company, SunAmerica Annuity and Life Assurance Company, SunAmerica Life Insurance Company, The Insurance Company of The State of Pennsylvania, The United States Life Insurance Company in The City of New York, The Variable Annuity Life Insurance Company, and Western National Life Insurance Company.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to CPLR 2214(b), answering papers, if any, shall be served no later than seven days in advance of the return date of this motion and any reply papers shall be served at least one day before such time.

Dated: New York, New York  
July 30, 2014

Respectfully submitted,

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*Attorneys for Intervenor-  
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