

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under
Various Pooling and Servicing Agreements and Indenture
Trustee under various Indentures), *et al.*,

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial
instructions and approval of a proposed settlement.

NOTICE OF APPEAL

Index No. 651786/2011

PLEASE TAKE NOTICE that Respondents United States Debt Recovery VIII, LP and
United States Debt Recovery X, LP (collectively, the "U.S. Debt Recovery Entities"), each
hereby appeal to the Appellate Division of the Supreme Court, First Department, from so much
of the Decision/Order/Judgment of the Supreme Court, County of New York (Kapnick, J.), dated
January 31, 2014, filed as a judgment in the Office of the County Clerk on February 21, 2014,
and notice of entry of which was served on February 21, 2014 (the "Decision"), as approved the
Settlement Agreement (as defined in the Decision), and from that part of the Decision only.

Dated: New York, New York
March 24, 2014

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By: /s/ Donna H. Lieberman
Scott A. Ziluck
Donna H. Lieberman

To: Clerk of the County of New York
New York County Courthouse
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Cc: All Counsel of Record