

SUPREME COURT OF THE STATE OF NEW YORK
APPELLATE DIVISION: FIRST DEPARTMENT

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In the matter of the application of :

THE BANK OF NEW YORK MELLON, (as Trustee under various
Pooling and Servicing Agreements and Indenture Trustee under
various Indentures), *et al.*, :

Petitioners, :

for an order, pursuant to C.P.L.R. § 7701, seeking judicial
instructions and approval of a proposed settlement. :

NY County Clerk's
Index No. 651786/2011

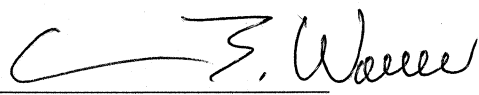
NOTICE OF APPEAL

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PLEASE TAKE NOTICE that, pursuant to CPLR §5701(a), Intervenor-Petitioners
BlackRock Financial Management Inc., Kore Advisors, L.P., Maiden Lane, LLC, Metropolitan
Life Insurance Company, Trust Company of the West and affiliated companies controlled by The
TCW Group, Inc., Neuberger Berman Europe Limited, Pacific Investment Management
Company LLC, Goldman Sachs Asset Management, L.P., Teachers Insurance and Annuity
Association of America, Invesco Advisors, Inc., Thrivent Financial for Lutherans, Landesbank
Baden-Wuerttemberg, LBBW Asset Management (Ireland) plc, Dublin, ING Bank fsb, ING
Capital LLC, ING Investment Management LLC, Nationwide Mutual Insurance Company and its
affiliated companies, AEGON USA Investment Management LLC, authorized signatory for
Transamerica Life Insurance Company, AEGON Financial Assurance Ireland Limited,
Transamerica Life International (Bermuda) Ltd., Monumental Life Insurance Company,
Transamerica Advisors Life Insurance Company, AEGON Global Institutional Markets, plc,
LIICA Re II, Inc., Pine Falls Re, Inc., Transamerica Financial Life Insurance Company,
Stonebridge Life Insurance Company, and Western Reserve Life Assurance Co. of Ohio, Federal
Home Loan Bank of Atlanta, Bayerische Landesbank, Prudential Investment Management, Inc.,
and Western Asset Management Company (collectively, the "Institutional Investors") hereby

appeal to the Appellate Division, Supreme Court of the State of New York, First Judicial Department, from the Decision/Order/Judgment of Supreme Court, New York County (*per* Hon. Barbara R. Kapnick) dated January 31, 2014 and entered in the Office of the County Clerk on February 21, 2014.

Dated: March 6, 2014
New York, NY

WARNER PARTNERS, P.C.

By: 
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TO: All Counsel of Record